

April 09, 2019

The Manager, Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: PANACEABIO

BSE Ltd.,
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
BSE Scrip Code: 531349

Ref: Panacea Biotec Limited

**Reg.: Disclosure of Shareholding as on March 31, 2019 under Regulation 30(2) of SEBI
(Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir,

With respect to the captioned subject, please find enclosed the disclosure of shareholding/voting rights on behalf of each Promoter and Promoter Group of M/s Panacea Biotec Limited with Persons acting in concert, as of March 31, 2019 pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Kindly take the same on record and acknowledge receipt.

Thanking you,
Sincerely yours,



Dr. Rajesh Jain
(On behalf of himself/Promoters & other
Promoter Group members/Persons acting in concert)

Encl. : As above

CC:

To,
The Company Secretary,
Panacea Biotec Limited,
Ambala-Chandigarh Highway,
Lalru-140501

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

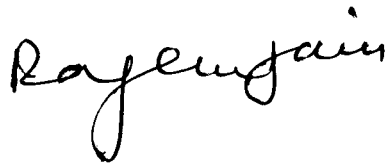
Part-A-Details of Shareholding

1. Name of the Target Company (TC)	Panacea Biotech Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. OR b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Promoters 1. Mr. Soshil Kumar Jain 2. Dr. Rajesh Jain 3. Mr. Sandeep Jain Promoter Group 1. Mrs. Nirmala Jain 2. Mrs. Sunanda Jain 3. Mrs. Meena Jain 4. Mrs. Pamilla Jain 5. Mr. Sumit Jain 6. Mrs. Radhika Jain 7. Mr. Ankesh Jain 8. Mr. Harshet Jain 9. Mrs. Priyanka Jain 10. Soshil Kumar Jain (HUF) 11. Ravinder Jain (HUF) 12. Rajesh Jain (HUF) 13. Sandeep Jain (HUF) 14. First Lucre Partnership Co. 15. Mr. Abhey Kumar Jain 16. Mr. Ashish Jain 17. Second Lucre Partnership Co.		
4. Particulars of the Shareholding of persons mentioned at (3) above.	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
As of 31 st March, 2019, holding of:			
a) Shares (Equity) (Details given in Annexure - 1)	45,074,866	20.10*	20.10*
b) Voting Rights (otherwise than by equity shares) (Details given in Annexure - 1)	16,300,000	72.69*	72.69*
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC	-	-	-
Total	61,374,866	92.79*	92.79*

- (*) 1. These percentages have been calculated on the Total Paid-up Share Capital of the Target Company i.e. Rs. 224,250,746 (Rupees Twenty Two Crores Forty Two Lacs Fifty Thousand Seven Hundred and Forty Six) divided into 61,250,746 (Six Crores Twelve Lacs Fifty Thousand Seven Hundred and Forty Six) Equity Shares of Re. 1 each and 16,300,000 (One Crore Sixty Three Lacs) Preference Shares of Rs. 10 each.
2. The total percentage of equity shareholding of promoters, members of the promoter group and persons acting in concert (PAC) with him as on March 31, 2019 on the basis of paid-up equity share capital of the Target Company i.e. Rs. 61,250,746 (Rupees Six Crores Twelve Lacs Fifty Thousand Seven Hundred and Forty Six) is 73.59%.

Rajesh Jain

3. The Promoters acquired additional voting rights on 0.5% Cumulative Non-Convertible & Non-Participating Redeemable Preference Shares ("Preference Shares") on January 06, 2017 arising out of the operation of second proviso to sub-section (2) of section 47 of the Companies Act, 2013 (i.e. sub-section (2) of section 87 of the Companies Act, 1956) due to non-payment of dividend by the Target Company for a period of more than two years. However, such additional voting rights have not yet been exercised.
4. The said Preference Shares were issued by the Company to the Promoters of the Company on January 06, 2015 against the conversion of their existing loan and public deposits and interest accrued thereon to comply with the terms of CDR Scheme for comprehensive debt restructuring of the Company's debts through CDR mechanism. At that time, it was not envisaged by the Promoters that these Preference Shares will have any voting rights other than the voting rights in the normal course, viz. right to vote on resolutions placed before the company which directly affect the rights attached to the preference shares and any resolution for the winding up of the company or for the repayment or reduction of its equity or preference share capital.
5. These additional voting rights on Preference Shares are temporary in nature and shall automatically stand extinguished upon payment of dividend on such Preference Shares.

A handwritten signature in black ink, appearing to read "Rajen Jain". The signature is fluid and cursive, with the first name "Rajen" and the last name "Jain" clearly distinguishable.

Shareholding details of Promoters, Members of the Promoter Group and Persons Acting in Concert (PAC) with him as on March 31, 2019:

Shares (Equity):				
S. No.	Name	No. of Shares	% w.r.t. total share/voting capital wherever applicable *	% of total diluted share/voting capital of TC *
Promoters				
1.	Mr. Soshil Kumar Jain	5,000,000	2.23	2.23
2.	Dr. Rajesh Jain	6,213,500	2.77	2.77
3.	Mr. Sandeep Jain	4,792,100	2.14	2.14
Promoter Group				
4.	Mrs. Nirmala Jain	2,511,000	1.12	1.12
5.	Mrs. Sunanda Jain	6,647,300	2.96	2.96
6.	Mrs. Meena Jain	897,000	0.40	0.40
7.	Mrs. Pamilla Jain	816,500	0.36	0.36
8.	Mr. Sumit Jain	358,500	0.16	0.16
9.	Mrs. Radhika Jain	357,000	0.16	0.16
10.	Mr. Ankesh Jain	307,000	0.14	0.14
11.	Mr. Harshet Jain	299,500	0.13	0.13
12.	Mrs. Priyanka Jain	318,000	0.14	0.14
13.	Soshil Kumar Jain (HUF)	2,251,713	1.00	1.00
14.	Ravinder Jain (HUF)	4,135,000	1.84	1.84
15.	Rajesh Jain (HUF)	3,750,799	1.67	1.67
16.	Sandeep Jain (HUF)	4,105,000	1.83	1.83
17.	First Lucre Partnership Co.	2,255,815	1.01	1.01
18.	Mr. Abhey Kumar Jain	1,000	0.00	0.00
19.	Mr. Ashish Jain	500	0.00	0.00
20.	Second Lucre Partnership Co.	57,639	0.03	0.03
Sub-total (A)		45,074,866	20.10	20.10
Voting Rights (otherwise than by equity shares) :				
Preference Shares				
S. No.	Name	No. of Shares	% w.r.t. total share /voting capital wherever applicable *	% of total diluted share/voting capital of TC *
Promoters				
1.	Mr. Soshil Kumar Jain	65,70,000	29.30	29.30
2.	Dr. Rajesh Jain	65,70,000	29.30	29.30
3.	Mr. Sandeep Jain	31,60,000	14.09	14.09
Sub-total (B)		163,00,000	72.69	72.69
Total (A+B)		61,670,684	92.92	92.92

- (*) 1. These percentages have been calculated on the Total Paid-up Share Capital of the Target Company i.e. Rs. 224,250,746 (Rupees Twenty Two Crores Forty Two Lacs Fifty Thousand Seven Hundred and Forty Six) divided into 61,250,746 (Six Crores Twelve Lacs Fifty Thousand Seven Hundred and Forty Six) Equity Shares of Re. 1 each and 16,300,000 (One Crore Sixty Three Lacs) Preference Shares of Rs. 10 each.
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Target Company i.e. Rs. 61,250,746 (Rupees Six Crores Twelve Lacs Fifty Thousand Seven Hundred and Forty Six) is 73.59%.

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