

Rama Investment Company Private Ltd.

CIN No. : U74899TN1972PTC113648

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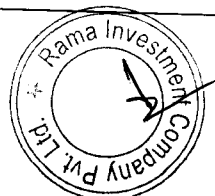
To,
Odisha Cement Limited
Dalmiapuram, Lalgudi, Tiruchirapalli, Tamil Nadu - 621651.

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051.

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Odisha Cement Limited (ODCL)		
Name(s) of the acquirer/ transferor and Persons Acting in Concert (PAC) with the acquirer/ Transferor	Rama Investment Company Pvt. Ltd. (Rama)		
Whether the acquirer/ transferor belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	<p>This is a case of indirect acquisition wherein total holding of Rama in ODCL does not change, before and after the transaction.</p> <p>In this transaction, 2,500 equity shares (25% of equity capital) of MAJ Textiles Private Limited, a company which holds 12,90,773 equity shares (0.67% of share capital) of ODCL has been acquired by Rama. While Rama would not get additional control over ODCL due to this acquisition, this disclosure is being filed out of abundant caution.</p>		
Total (a+b+c+d)			
Details of acquisition/disposal a) Shares carrying voting rights acquired/ disposed b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			



d) Shares encumbered / invoked/released by the acquirer	
Total (a+b+c+d)	
After the acquisition/disposal, holding of:	
a) Shares carrying voting rights	
b) Shares encumbered with the acquirer	
c) VRs otherwise than by equity shares	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	
Total (a+b+c+d)	
Mode of acquisition/disposal—(e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Acquisition of equity shares of MAJ Textiles Private Limited from its existing equity shareholder by Rama
Date of acquisition / disposal of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20.03.2019
Equity share capital / total voting capital of the TC before the said acquisition/disposal	No. of shares- 19,29,58,553 Amount- Rs. 2 per share
Equity share capital/ total voting capital of the TC after the said acquisition/disposal	No. of shares- 19,29,58,553 Amount- Rs. 2 per share
Total diluted share/voting capital of the TC after the said acquisition/disposal	No. of shares- 19,29,58,553 Amount- Rs. 2 per share

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Rama Investment Company Pvt. Ltd.

Leena Rawal
(Director)
DIN: 03575675



Place: New Delhi
Date: 25.03.2019