



March 22, 2019

Tata Steel BSL Limited
Ground floor, Mira Corporate Suites,
Plot No. 1 & 2, Ishwar Nagar, Mathura Road,
New Delhi – 110065

Kind Attn: Mr. O P Davra

Dear Sir,

Sub: Disclosure under Regulation 7(2) read with Regulation 6(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

We enclose herewith in Form C, with respect to 670,00,00,000 - 8.89% Optionally-Convertible Redeemable Preference Shares aggregating to Rs. 6,700 crore, allotted to Tata Steel Limited (a member of the Promoter Group of Tata Steel BSL) on March 22, 2019, by Tata Steel BSL Limited.

This disclosure is given in terms of Regulation 7(2) read with Regulation 6(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended.

This is for your information and records.

Thanking you.

Yours faithfully,
Tata Steel Limited


Parvatheesam K.
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260

FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7(2) read with Regulation 6(2) – Continual disclosure]

Name of the company: Tata Steel BSL Limited
ISIN of the company: INE824B01021 (Equity)
ISIN of the company: INE824B03019 (OCRPS, unlisted)

Details of change in holding of Securities of Promoter, Member of Promoter Group, Designated Person or Director of a listed company and other such persons as mentioned in Regulation 6(2) & 7(2):

Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoters/Member of Promoter Group/ KMPs/ Directors/ Immediate relative to/ designated person/ others-etc.)	Securities held prior to acquisition/ disposal		Securities acquired/Disposed			Securities held post acquisition/disposal		Date of allotment advice/ acquisition of shares/ sale-of shares specify		Date of intimation to company	Mode of Acquisition/ disposal (on market/ public rights/ preferential offer / off se transfer, ESOPs etc.)
		Type of security (for eg. – Shares, Warrants, Convertible Debentures etc.)	No. & % of share holding	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No.	Value (Rs)	Transaction type (Buy/ Sale/ Pledge /Revoke/ Invoke)	Type of security (For eg. – Shares, Warrant, Convertible Debentures etc)	No. and % of Share holding	From	To	
Name: Tata Steel Limited Address: Bombay House, 24 Hornby Road, Fort, Mumbai, 400 001 CIN: L27100MH1907PLC000260 Contact No: +91 22 6665 8282	Member of Promoter Group of Tata Steel BSL Limited	Non-Convertible Redeemable Preference Shares (NCRPS)	1070,00,000 (100% of the NCRPS)	-	-	-	-	NCRPS	1070,00,00,000 (100% of the NCRPS)	-	-	-
		-	-	8.89% Optionally-Convertible Redeemable Preference Shares (OCRPS)	670,00,00,000 OCRPS	Rs. 6,700 crore (at Rs.10 per OCRPS)	Acquisition	OCRPS	670,00,00,000 (100% of OCRPS)	March 22, 2019	March 22, 2019	Private Placement

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended.

Details of trading in derivatives of the company by Promoter, Promoter Group, Designated Person or Director of a listed company and other such persons as mentioned in Regulation 6(2) read with 7(2)

Trading in derivatives (Specify type of contract, Futures or Options etc)							Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell		Number of units (contracts * lot size)	NA
		Notional Value	Number of units (contracts * lot size)	Notional Value			
NIL							

Note: In case of Options, notional value shall be calculated based on premium plus strike price of options

Tata Steel Limited

Parvathesam K.
Parvathesam K.

Company Secretary &
Chief Legal Officer (Corporate & Compliance)
Date: March 22, 2019
Place: Mumbai