



SHREE CEMENT LTD.

Regd. Office:

BANGUR NAGAR, POST BOX NO.33, BEAWAR 305 901, RAJASTHAN, INDIA

SCL/2019-20

23rd November 2019

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National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Company symbol: SHREECEM

BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Security code no.: 500387

Sub: Qualified institutions placement of equity shares of face value of Rs. 10 each (the "Equity Shares") by Shree Cement Limited (the "Company"), under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013, and the rules made thereunder, each as amended ("QIP").

Dear Sir/Madam,

In continuation of our earlier letter dated 22nd November, 2019 on the captioned subject, we wish to inform you that the Qualified Institutions Placement Committee ("**Committee**") at its meeting held today i.e. 23rd November, 2019, approved the allotment of 1243523 Equity Shares of Rs. 10 each to qualified institutional buyers at an issue price of Rs. 19300 per Equity Share (including a premium of Rs. 19290 per Equity Share), aggregating to Rs. 23,999,993,900 (Rupees Two thousand three hundred ninety nine crores ninety nine lac ninety three thousand nine hundred only) pursuant to the QIP.

The meeting of the Committee commenced at 1.15 PM and concluded at 1.45 PM.

Pursuant to the allotment of Equity Shares in the QIP, the paid-up equity share capital of the Company stands increased to ₹360,807,480 comprising 36,080,748 Equity Shares of ₹10 each.

The QIP opened on 19th November, 2019 and closed on 22nd November, 2019 and the same was intimated to you through our letters dated 19th November, 2019 and 22nd November, 2019 respectively.

Please find attached List of allottees who have been allotted more than 5% of the Equity Shares issued in the QIP as **Annexure I**, for your information and record:

We request you to take the above on record and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours Faithfully

For **SHREE CEMENT LIMITED**

S. S. KHANDELWAL
Company Secretary
Encl. : as above

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List of allottees who have been allotted more than 5% of the Equity Shares issued in the QIP

Sr. No	Category (FII / FPI/ MF / IC / FI)	Investor Name	Allotment (No. of shares)	% of the Total Issue Size	Cumulative No. of Equity Shares Allotted	% of the Total Issue Size
1	FPI	NEW WORLD FUND INC	2,13,839	17.20%	2,13,839	17.20%
2	MF	SBI BLUE CHIP FUND	67,275	5.41%	1,73,724	13.97%
		SBI EQUITY HYBRID FUND	67,275	5.41%		
		SBI MAGNUM TAXGAIN SCHEME	22,350	1.80%		
		SBI MAGNUM EQUITY ESG FUND	16,824	1.35%		
3	MF	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY HYBRID '95 FUND	34,682	2.79%	1,55,452	12.50%
		ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE FOCUSED EQUITY FUND	48,375	3.89%		
		ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE TAX RELIEF 96	45,050	3.62%		
		ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE TAX PLAN	903	0.07%		
		ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BAL BHAVISHYA YOJNA - WEALTH PLAN	1,352	0.11%		
		ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RETIREMENT FUND THE 30S PLAN	705	0.06%		
		ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RETIREMENT FUND THE 40S PLAN	350	0.03%		
		ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MIDCAP FUND	17,280	1.39%		
		ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BALANCED ADVANTAGE FUND	5,190	0.42%		
		ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND	1,300	0.10%		
		ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INTERNATIONAL EQUITY FUND-PLAN B	265	0.02%		



Sr. No	Category (FII / FPI/ MF / IC / FI)	Investor Name	Allotment (No. of shares)	% of the Total Issue Size	Cumulative No. of Equity Shares Allotted	% of the Total Issue Size
4	MF	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS LONG TERM EQUITY FUND	62,175	5.00%	1,03,626	8.33%
		AXIS MULTICAP FUND	22,799	1.83%		
		AXIS DYNAMIC EQUITY FUND	5,700	0.46%		
		AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CAPITAL BUILDER FUND - SERIES 4 (1582 DAYS)	2,590	0.21%		
		AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVER FUND	2,072	0.17%		
		AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY HYBRID FUND	8,290	0.67%		

