K.P.R. MILL LIMITED

CIN: L17111TZ2003PLC010518
Registered Office : No. 9, Gokul Buildings, A.K.S. Nagar, Thadagam Road, Coimbatore - 641 001, India;
Corporate Office: 1st Floor Srivari Shrimat, 1045, Avinashi Road, Coimbatore – 641 018, India
Contact Person: Mr. P. Kandaswamy, Company Secretary
Tel.: 0422-2207777, **Fax:** 0422-2207778, **E-mail:** investors@kprmill.com, **Website:**www.kprmilllimited.com

CORRIGENDUM TO THE LETTER OF OFFER DATED OCTOBER 21, 2019 ("LOF") FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF K.P.R. MILL LIMITED ("COMPANY") FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED.

The corrigendum dated October 24, 2019 ("**Corrigendum**") to the LOF dated October 21, 2019 is in continuation of and should be read in conjunction with Letter of Offer issued in connection with the Buyback of Equity Shares of the Company. Capitalised terms used in this Corrigendum and not defined herein shall have the same meaning as ascribed in the LOF.

The shareholder(s) of the Company are requested to note the following changes/ amendments to the Letter of Offer:

Paragraph 12.2 should be read in continuation to the below mentioned disclosure:

The Company has furnished unconditional, irrevocable and on demand bank guarantee IBG102011 dated October 21, 2019 for a sum of ₹41,33,05,037.00 (Rupees Forty One Crore Thirty Three Lakh Five Thousand Thirty Seven Only) in favour of the Manager to the Buyback Offer (the "Bank Guarantee") being equivalent to 25% up to ₹100 crore and 10% thereafter of the total consideration payable under the proposed Buy-Back. The Bank Guarantee has been issued by Federal Bank Limited, acting through its Coimbatore branch. The Company undertakes that the Bank Guarantee shall be kept valid until 30 (thirty) days after the closure of the Buyback Offer.

Except as detailed in this Corrigendum, the contents and other terms of the Letter of Offer remain unchanged. This Corrigendum is also expected to be available at the SEBI website (www.sebi.gov.in).

DIRECTOR'S RESPONSIBILITY

As per Regulations 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Corrigendum and confirms that such document contains true, factual and material information and does not contain any misleading information. The Corrigendum is issued under the authority of the Board of Directors by the Buyback Committee through Resolution passed by the Buyback Committee meeting held on October 24, 2019.

For and on behalf of the **Board of Directors of K.P.R. Mill Limited**

Sd/-	Sd/-	Sd/-
KPD Sigamani	**P. Nataraj**	**P. Kandaswamy**
Managing Director	Managing Director	Company Secretary
DIN: 00003744	DIN: 00229137	FCS: 2172

Place : Coimbatore

Date : October 24, 2019