



MOIL LIMITED

(A Government of India Enterprise)
Regd. Off.: MOIL Bhawan, 1A Katol Road,
NAGPUR - 440 013

1599
15/03/2019

Website: www.moil.nic.in, E-Mail ID: compliance@moil.nic.in, Ph: 0712- 2806182, Fax: 0712-2591661, CIN: L99999MH1962GOI012398

CS/MOS/2018-19/616

Date: 20.03.2019

To,
The Principal Secretary (Industries),
Government of Maharashtra,
Industries, Energy & Labour Department,
Mantralaya,
Mumbai-400 032

Subject: Disclosure under SEBI (substantial Acquisition of shares and Takeovers) Regulations, 2011

Dear Sir,

Securities and Exchange Board of India has issued Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Regulation 30 of above regulations requires that the promoters of every target (i.e. Listed Company) shall disclose aggregate shareholding and voting rights as on 31st day of March, in target company, in the prescribed format, to every stock exchange where the shares of the target company are listed; and the target company at its registered office within 7 working days from the end of each financial year (copy of extract of regulation is enclosed as "Annexure 1").

Accordingly, the Govt. of Maharashtra, being a promoter of MOIL is required to submit the said disclosure to National Stock Exchange (NSE), Bombay Stock Exchange (BSE) and the Company.

As it is expected there will be no change in shareholding of President of India in MOIL, till 20th March, 2019, we have prepared the draft of said disclosure in prescribed format (Copy enclosed as "Annexure II" in triplicate).

It is requested that the above disclosure, duly signed and stamped, may please be sent to NSE and BSE within seven days after 31/03/2019 with a copy to MOIL.

Email id of BSE (corp.relations@bseindia.com) and NSE (takeover@nse.co.in)

Thanking You,
Yours Faithfully,

(N.D. Pandey)
Company Secretary

Encl: As above

Extract of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Continual Disclosures

- 30(1) Every person, who together with persons acting in concert with him, holds shares or voting rights entitling him to exercise twenty-five per cent or more of the voting rights in a target company, shall disclose their aggregate shareholding and voting rights as of the thirty-first day of March, in such target company in such form as may be specified.
- (2) The promoter of every target company shall together with persons acting in concert with him, disclose their aggregate shareholding and voting rights as of the thirty-first day of March, in such target company in such form as may be specified.
- (3) The disclosures required under sub-regulation (1) and sub-regulation (2) shall be made within seven working days from the end of each financial year to,-
- (a) Every stock exchange where the shares of the target company are listed; and
 - (b) The target company at its registered office.

[Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011]

1. Name of the Target Company (TC)	MOIL LIMITED		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange and Bombay Stock Exchange		
3. Particulars of the shareholder a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Not Applicable.		
4. Particulars of the holding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
5. As on March 31 st , 2019 of the year, holding of:			
a) Shares	12132134	4.71	Not Applicable.
b) Voting Rights (otherwise than by shares)	Not Applicable.	Not Applicable.	Not Applicable.
c) Warrants,	Not Applicable.	Not Applicable.	Not Applicable.
d) Convertible Securities	Not Applicable.	Not Applicable.	Not Applicable.
e) Any other instrument that would entitle the holder to receive shares in the TC.	Not Applicable.	Not Applicable.	Not Applicable.
Total	12132134	4.71	NIL

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

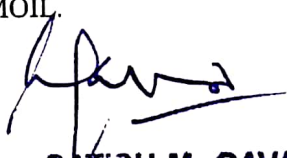
Note

MOIL is not having any warrant, convertible securities or other instruments that would entitle the holder to receive shares in MOIL.

Signature of Authorized Signatory:

Place:

Date:


S. M. GAVAI
ADDITIONAL SECRETARY (INDUSTRIES)
GOVERNMENT OF MAHARASHTRA
INDUSTRIES, ENERGY AND LABOUR DEPARTMENT
MANTRALAYA, MUMBAI 400 032