

To,

1. **BSE Limited**

Corporate Relationship Dept.,
PhirozeJeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Fax No.: 2272 3121
Email: corp.relations@bseindia.com

Kind Attn: The General Manager (CRD)

2. **National Stock Exchange of India Limited**

Exchange Plaza, Plot No. C/1, G Block,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051
Tel: 2659 8452
Email: takeover@nse.co.in

Kind Attn: The Manager, Listing Department

3. **Mahindra CIE Automotive Limited**

Mahindra Towers,
Dr. G. M. Bhosale Marg,
P. K. Kurne Chowk,
Worli, Mumbai – 400 018
Email: mcie.investors@mahindracie.com

Kind Attn: Company Secretary

Date: April 8, 2019

**Re: Disclosure in terms of Regulation 30(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the “Regulations”)
– Mahindra CIE Automotive Limited**

Dear Sir/Madam,

Please find enclosed the disclosure required under Regulation 30(2) of the Regulations in respect of the shareholding held by Participaciones Internacionales Autometal DOS, S.L. in Mahindra CIE Automotive Limited.



Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

For and on behalf of **Participaciones Internacionales Autometal DOS, S.L.**

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1.	Name of the Target Company (TC)	Mahindra CIE Automotive Limited		
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3.	Particulars of the shareholder(s) :	<u>Promoters</u> 1) Participaciones Internacionales Autometal, DOS S.L. # 2) Mahindra Vehicle Manufacturers Limited (MVML) # <u>PAC with MVML</u> Prudential Management and Services Pvt. Ltd. #		
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
b.	Name(s) of promoter(s), member of the promoter group and PAC with him.			
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/ voting capital of TC (*)
	As of March 31 st , 2019 ~~(of the year)~~ , holding of:			
a)	Shares			
i)	Participaciones Internacionales Autometal, DOS S.L.	213,194,432	56.28	56.28
ii)	Mahindra Vehicle Manufacturers Limited	43,344,512	11.44	11.44

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	iii) Prudential Management and Services Private Limited	Nil	N.A.	N.A.
	Sub-total	256,538,944	67.72	67.72
	b) Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
	c) Warrants,	N.A.	N.A.	N.A.
	d) Convertible Securities	N.A.	N.A.	N.A.
	e) Any other instrument that would entitle the holder to receive shares in the TC.			
	Total	264,323,012	69.84	69.84

Participaciones Internacionales Autometal, DOS S.L (PIA Dos) and Mahindra Vehicle Manufacturers Limited (MVML) are Promoters of Mahindra CIE Automotive Limited (Mahindra CIE). MVML and PIA Dos are not acting in concert with each other with regard to Mahindra CIE. Besides the above, Prudential Management and Services Private Limited is also a part of the Promoter Group of Mahindra CIE and is acting in concert with MVML.

For PARTICIPACIONES INTERNACIONALES AUTOMETAL DOS, S.L.

JOSE RAMON BERECEBAR MUTIOZABAL
ATTORNEY-IN-LAW

Place: Bilbao (Spain)

Date: 8th April, 2019



Note

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part - B shall be disclosed to stock exchanges but shall not be disseminated

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