



Shares and Bonds Department
Head Office

Ref. No. HO/SD/25

Date: 24.04.2019

The Vice President National Stock Exchange of India Ltd. Exchange Plaza, Bandra - Kurla Complex, Bandra East, Mumbai-400 051	The Vice President BSE Ltd. 25, P.J. Towers Dalal Street , Mumbai-400001
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Dear Sir/Madam,

Subject: Allotment of Equity Shares on Preferential basis to the Government of India (President of India)

In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Bank has on date issued and allotted 162,48,82,186 (One hundred sixty two crore forty eight lakh eighty two thousand one hundred eighty six) new equity shares of face value of ₹10.00 (Rupees ten only) of the Bank on preferential basis to the Government of India (President of India) at an Issue Price of ₹42.44 (Rupees forty two and paise forty four only) per equity share including a premium of ₹32.44 (Rupees thirty two and paise forty four only) per equity share aggregating to ₹6895,99,99,973.84 (Rupees six thousand eight hundred ninety five crore ninety nine lakh ninety nine thousand nine hundred seventy three and paise eighty four only) against their capital infusion of ₹6896.00 crore in the Bank for FY 2018-19.

All the aforesaid new equity shares issued and allotted to the Government of India (President of India) bearing distinctive numbers from 2096835806 to 3721717991 (both inclusive) are/will be under lock-in for a period of three years from the date of trading approval from all the Stock Exchanges i.e. NSE & BSE where the equity shares of the Bank are listed.

This is for your information and records please.

Yours faithfully,

(Dina Nath Kumar)
Chief Manager (Comp. Sec.)
and Compliance Officer