RASHESH MANHAR BHANSALI
5TH Floor,Nishika Terraces,
55A,Khan Abdul Gaffar Khan Rd.,
Worli Sea Face,
Mumbai – 400 030.

December 24, 2018

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001. **Scrip Code: 526729**	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai- 400 051. **Scrip Code: GOLDIAM EQ**

Respected Sir/Madam,

SUB: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Pursuant to my Email dated 22-December-2018, wherein I have informed that Promoter & Promoter Group holding increased from 57.717% to 62.693% is due to buy-back of equity shares of the Company wherein Promoter and Promoter Group were not participant. Further take note that the Company bought back aggregate of 1980000 equity shares from open Market through Stock Exchanges and the aforesaid shares were extinguished.

The aforesaid Increased in holding, resulted from buyback of shares and no new shares were allotted to Promoter and Promoter Group. With reference to the above, please find enclosed duly filled and signed disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully

Rashesh Manhar Bhansali
Promoter & on behalf of Promoter Group

Encl.: As above

CC:-
The Compliance Officer
Goldiam International Limited
Gems & Jewellery Complex,
SEEPZ, MIDC,
Andheri East,
Mumbai-400096.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	**Goldiam International Limited**		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Mr. Rashesh M. Bhansali (PAN:- AABPB5614N)**		
Whether the acquirer belongs to Promoter/Promoter group	**Promoter & Promoter Group**		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	**BSE Limited National Stock Exchange of India Limited**		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the ~~acquisition~~/Buy-back of securities of the Company ~~under consideration~~, holding of : a) Shares carrying voting rights • Rashesh Manhar Bhansali (Promoter) • Anmol Rashesh Bhansali- (Promoter Group) • Shobhnaben Manharkumar Bhansali- (Promoter Group) ~~b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)~~ ~~c) Voting rights (VR) otherwise than by shares~~ ~~d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)~~ Total (a+b+c+d)	 10000000 3303428 1094672 **14398100**	 40.086 13.242 4.388 **57.717**	 40.086 13.242 4.388 **57.717**
Details of Buy-back of securities (Promoters & Promoter Group not Participated): a) Shares carrying voting rights ~~acquired/sold~~ **The Company has bought back 1980000 equity shares during the period from November 26, 2018 to December 17, 2018 and aforesaid shares extinguished on December 21, 2018.** ~~VRs acquired /sold otherwise than by shares~~ ~~b) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold~~ ~~c)Shares encumbered / invoked/released by the acquirer~~ d) Total (a+b+c+/-d)	- -	- -	- -

Post Buy-back of Securities of the Company, holding of: a) Shares carrying voting rights **Increased in holding, resulted from buyback of shares and no new shares were allotted to Promoter and Promoter Group:-** • Rashesh Manhar Bhansali (Promoter) • Anmol Rashesh Bhansali- PAN BUDPB9490D (Promoter Group) • Shobhnaben Manharkumar Bhansali- PAN AAEPB8427C (Promoter Group) ~~b) Shares encumbered with the acquirer~~ ~~c) VRs otherwise than by shares~~ ~~d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~ Total (a+b+c+d)	10000000 3303428 1094672 **14398100**	43.542 14.383 4.766 **62.693**	43.542 14.383 4.766 **62.693**
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	**Increased in holding, resulted from buyback of shares and no new shares were allotted to Promoter and Promoter Group**		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Not applicable		
Equity share capital / total voting capital of the TC before the said ~~acquisition / sale~~ Buy-back of Securities	**24,94,59,96 Equity Shares of Rs.10/-each**		
Equity share capital/ total voting capital of the TC after the said ~~acquisition / sale~~ Buy-back of Securities	**22,96,59,96 Equity Shares of Rs.10/-each**		
Total diluted share/voting capital of the TC after the said Buy-back of Securities	**22,96,59,96 Equity Shares of Rs.10/-each**		

Rashesh Manhar Bhansali (DIN 00057931)
Promoter & on behalf of Promoter Group

Place: Mumbai
Date: December 24, 2018