

SIMPLEX IMPEX PVT. LTD.

CIN NO. : U51109WB1995PTC075520

OM TOWER, 15TH FLOOR, 32, J. L. NEHRU ROAD, KOLKATA - 700 071, PHONE : 2288 4064-66, FAX : 033 2288 4063
GSTIN NO. : 19AADCS7700B1ZN, E-mail : care@dollarglobal.in

Date: 22nd October, 2018

To,

1	National Stock Exchange of India Ltd Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra- Kurla Complex Bandra (East), Mumbai-400051. NSE Scrip Code: DOLLAR	2	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai-400001. BSE Scrip Code: 541403
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Dear Sirs,

Reg : Disclosure under Regulation 10(6) read with Regulation 10(1)(d)(iii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011- Report to Stock Exchange in respect of acquisition made on reliance upon exemption provided for under Regulation 10 of the SEBI (SAST) Regulations.

Pursuant to the Scheme of Amalgamation between Simplex Impex Private Limited ("SIPL") and Nextgen Commosales Private Limited ("NCPL") and their respective shareholders and creditors, under Sections 230 to 232 of the Companies Act, 2013 ("Scheme"), which has been approved by the National Company Law Tribunal ("NCLT"), Kolkata Bench vide its order dated 29th August, 2018, please find attached herewith the disclosure under Regulation 10(6) read with Regulation 10(1)(d)(iii) of the SEBI (SAST) Regulations, 2011, in respect of the increase in the SIPL's stake in Dollar Industries Ltd. pursuant to the Scheme and allotment of Shares on 22nd October, 2018 by SIPL to the shareholders of NCPL.

This is for your information and records

For Simplex Impex Pvt. Ltd.
For Simplex Impex Pvt. Ltd.

Vinod Kumar Gupta
Director
DIN : 00877949

Director

Encl : As above

CC to : Dollar Industries Ltd.
Om Tower,
32, J. L. Nehru Road,
15th floor,
Kolkata - 700 071

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Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dollar Industries Limited
2.	Name of the acquirer(s)	Simplex Impex Private Limited (SIPL)
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Pursuant to the Scheme of Amalgamation of Nextgen Commosales Private Limited (NCPL) with Simplex Impex Private Limited (SIPL), approved by the National Company Law Tribunal, Kolkata vide its order dated 29 th August, 2018 and post-merger allotment of shares on 22 nd October, 2018 by SIPL to the Shareholders of NCPL.
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii), which states that: The following acquisitions shall exempt from the obligation to make an open offer under Regulation 3 and Regulation 4 subject to fulfilment of the conditions which inter alia states that - (d) acquisition pursuant to a scheme,- (iii) of arrangement not directly involving the target company as a transferor company or as a transferee company, or reconstruction not involving the target company's undertaking, including amalgamation, merger or demerger, pursuant to an order of a court or a competent authority under any law or regulation, Indian or foreign, subject to,- (A) the component of cash and cash equivalents in the consideration paid being less than twenty-five per cent of the consideration paid under the scheme; and (B) where after implementation of the scheme of arrangement, persons directly or indirectly holding at least thirty-three per cent of the voting rights in the combined entity are the same as the persons who held the entire voting rights before the implementation of the scheme.
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No Not applicable Not applicable

For Simplex Impex Pvt. Ltd.

Director

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7. Details of acquisition		Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	Not applicable		Not applicable	
	b. Date of acquisition	Not applicable		Not applicable	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not applicable		Not applicable	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not applicable		Not applicable	
	e. Price at which shares are proposed to be acquired / actually acquired	Not applicable		Not applicable	
8. Shareholding details		Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee(*)	23862640 of the face value of Rs.2/- each	42.0738% As on 21 st October, 2018	25407140 of the face value of Rs.2/- each	44.7970% Post Allotment on 22 nd October, 2018
	b Each Seller / Transferor	Not applicable (as the acquisition of shares is pursuant to allotment of shares and not transfer)	Not applicable	Not applicable	Not applicable

For Simplex Impex Pvt. Ltd.


Vinod Kumar Gupta

Director

DIN : 00877949

Date : 22.10.2018

Place : Kolkata

Director