



8<sup>th</sup> April 2019

BSE Limited  
P J Towers  
Dalal Street,  
Fort  
Mumbai 400 001

Tata Steel Limited  
Bombay House  
24 Homi Mody Street, Fort  
Mumbai 400 001

National Stock Exchange of India Limited  
Exchange Plaza,  
Plot No. C-1, Block 'G'  
Bandra Kurla Complex  
Bandra (E), Mumbai 400 051

Sub: Disclosure under Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31<sup>st</sup> day of March, we forward herewith the said details as on 31st March, 2019 relating to Tata Steel Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also.

Kindly acknowledge receipt.

Yours faithfully,  
TATA SONS PRIVATE LIMITED

Suprakash Mukhopadhyay  
Company Secretary

Encl : As Above

**TATA SONS PRIVATE LIMITED**

Bombay House 24 Homi Mody Street Mumbai 400 001  
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website [www.tata.com](http://www.tata.com) CIN U99999MH1917PTC000478



**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part -A - Details of Shareholding**

- 1 Name of the Target Company (TC) Tata Steel Limited
- 2 Name(s) of the stock exchange(s) where the shares of the TC are listed BSE Limited  
National Stock Exchange of India Limited
- 3 Particulars of the shareholder(s) :

- a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

or

- b. Name(s) of promoter(s), member of the promoter group and PAC with him.

(i)Tata Sons Private Limited (Promoter)

(ii)Promoter Group:

Ewart Investments Limited  
Tata Capital Limited  
Tata Investment Corporation Limited  
Tata Industries Limited  
Rujuvalika Investments Limited  
Tata Chemicals Limited  
Tata Motors Limited  
Tata Motors Finance Limited  
Titan Company Limited

(iii) Person Acting in Concert#

Tata AIA Life Insurance Company Limited

# Note : Tata AIA Life Insurance Company Limited ("TALIC") does not act in concert with Tata Sons Private Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However TALIC is disclosed above as a "person acting in concert" pursuant to its being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Note: Members of the Promoter Group do not act in concert with Tata Sons Private Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However, they are deemed as "persons acting in concert" pursuant to Regulation 2(1)(q)(2)(iv) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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| Particulars of the shareholding of person(s) mentioned at (3) above               | Number of Shares    | % w.r.t. total Share/ voting capital wherever applicable | % of total diluted share voting capital of TC(*) |
|-----------------------------------------------------------------------------------|---------------------|----------------------------------------------------------|--------------------------------------------------|
| As of March 31st of the year 2019, holding of :                                   |                     |                                                          |                                                  |
| <b>a) Shares - Fully Paid Ordinary Shares</b>                                     |                     |                                                          |                                                  |
| Tata Sons Private Limited                                                         | 34,31,42,241        | 29.95                                                    | 29.95                                            |
| Ewart Investments Limited                                                         | 20,82,364           | 0.18                                                     | 0.18                                             |
| Tata Capital Limited                                                              | 15,660              | 0.00                                                     | 0.00                                             |
| Tata Investment Corporation Limited                                               | 39,26,740           | 0.34                                                     | 0.34                                             |
| Tata Industries Limited                                                           | 9,39,358            | 0.08                                                     | 0.08                                             |
| Rujuvalika Investments Limited                                                    | 11,68,393           | 0.10                                                     | 0.10                                             |
| Tata Chemicals Limited                                                            | 28,90,693           | 0.25                                                     | 0.25                                             |
| Tata Motors Limited                                                               | 51,41,696           | 0.45                                                     | 0.45                                             |
| Tata Motors Finance Limited                                                       | 5,70,188            | 0.05                                                     | 0.05                                             |
| Titan Company Limited                                                             | 2,349               | 0.00                                                     | 0.00                                             |
| Tata AIA Life Insurance Company Limited                                           | 21,44,827           | 0.19                                                     | 0.19                                             |
| Sub Total (A)                                                                     | 36,20,24,509        | 31.59                                                    | 31.59                                            |
| <b>Shares - Partly Paid Ordinary Shares</b>                                       |                     |                                                          |                                                  |
| Tata Sons Private Limited                                                         | 3,78,30,810         | 0.83                                                     | 0.83                                             |
| Ewart Investments Limited                                                         | 1,43,611            | 0.00                                                     | 0.00                                             |
| Tata Capital Limited                                                              | 1,080               | 0.00                                                     | 0.00                                             |
| Tata Investment Corporation Limited                                               | 2,70,869            | 0.01                                                     | 0.01                                             |
| Tata Industries Limited                                                           | 1,03,187            | 0.00                                                     | 0.00                                             |
| Tata Chemicals Limited                                                            | 1,99,358            | 0.00                                                     | 0.00                                             |
| Tata Motors Limited                                                               | 3,54,599            | 0.01                                                     | 0.01                                             |
| Tata Motors Finance Limited                                                       | 39,323              | 0.00                                                     | 0.00                                             |
| Titan Company Limited                                                             | 162                 | 0.00                                                     | 0.00                                             |
| Tata AIA Life Insurance Company Limited                                           | 81,355              | 0.00                                                     | 0.00                                             |
| Sub Total (B)                                                                     | 3,90,24,354         | 0.85                                                     | 0.85                                             |
| b) Voting Rights (otherwise than by shares)                                       | -                   |                                                          |                                                  |
| c) Warrants                                                                       | -                   |                                                          |                                                  |
| d) Convertible Securities                                                         | -                   |                                                          |                                                  |
| e) Any other instrument that would entitle the holder to receive shares in the TC | -                   |                                                          |                                                  |
| <b>Total (A+B)</b>                                                                | <b>40,10,48,863</b> | <b>32.45</b>                                             | <b>32.45</b>                                     |





**Part - B\*\***

**Name of the Target Company:**

Tata Steel Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/Promoter Group | PAN of the person and PACs |
|---------------------------------------------------------------------------|-------------------------------------------------------|----------------------------|
| Tata Sons Private Limited                                                 | Yes                                                   |                            |
| Ewart Investments Limited                                                 | Yes                                                   |                            |
| Tata Capital Limited                                                      | Yes                                                   |                            |
| Tata Investment Corporation Limited                                       | Yes                                                   |                            |
| Tata Industries Limited                                                   | Yes                                                   |                            |
| Rujuvalika Investments Limited                                            | Yes                                                   |                            |
| Tata Chemicals Limited                                                    | Yes                                                   |                            |
| Tata Motors Limited                                                       | Yes                                                   |                            |
| Tata Motors Finance Limited                                               | Yes                                                   |                            |
| Titan Company Limited                                                     | Yes                                                   |                            |
| Tata AIA Life Insurance Company Limited                                   | # (Refer to Note in Part A)                           |                            |

Signature of the Authorized Signatory:

Place: Mumbai  
Date: 08.04.2019

**TATA SONS PRIVATE LIMITED**

*Suprakash*  
**Suprakash Mukhopadhyay**  
Company Secretary

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.