

Ramsarup Industries Ltd.



To,
Listing Department,
National Stock Exchange of India Ltd. (NSE)
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051

Date: 21 January 2019

Dear Sir,

Sub: Outcome of 17th meeting of the Committee of Creditors (CoC)

Ref: Compliance/Disclosure requirements for Ramsarup Industries Limited which is currently undergoing a Corporate Insolvency Resolution Process (CIRP)

With reference to the subject matter this is to inform you that the Seventeenth meeting of the Committee of Creditors of the Corporate Debtor was held on 18 December 2018 at 11:00 AM at Grant Thornton India LLP, 16th Floor, Tower II, India bulls Finance Centre, Senapati Bapat Marg, Elphinstone (W), Mumbai 400013, India.

The outcome of the meeting is summarised as herein below:

1. An updated list of creditors- version 5 as on 19 November 2018 was prepared and submitted to NCLT and uploaded on the website of the Company on 28 November 2018. The same was also circulated to the CoC members via email dated 11 December 2018.
2. The RP apprised the CoC about the Core Committee meetings that were held with the Resolution Applicants and the outcomes of the same wherein the Resolution Applicants were informed about various issues and were asked for clarifications in their Resolution Plans submitted earlier. A deadline of 10 December 2018 was given to the Resolution Applicants to submit a revised Resolution Plan incorporating all the changes as per discussion. Revised Resolution Plans were received from 2 Resolution Applicants.

Please acknowledge the receipt.

Yours faithfully

Thanking You

Kshitiz Chhawchharia

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Website: www.ramsarup.com

Ramsarup Industries Ltd.



(IBBI/PA-001/IP-P00358/2017-18/10616)

Resolution Professional

Ramsarup Industries Limited

Email ID for all correspondence related to this company

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Registered address of RP with IBBI:

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