

Date: 21/08/2018

To,
To,
The Asst. Vice President,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Subject: Inter Se Transfer pursuant to Regulation 10(1)(a) of SEBI (Substantial and Acquisition of Shares & Takeover) Regulations, 2011

Scrip Code: EQ

Dear Sir/Madam,

We, the **Promoter/transferor** of Greenearth Resources and Projects Limited (Formerly known as Austral Coke & Projects Limited) Pursuant to Regulation 10(1)(a)(i) of SEBI (Substantial and Acquisition of Shares & Takeover) Regulations, 2011 would like to inform you that we are transferring our equity shares i.e. 87,02,839 numbers by way of sale to M/s Anarcon Resources Pvt. Ltd. which constitutes to 2.99% of total paid up share capital of the target company having the face value of Rs. 1/- each. After the successful transfer we will not be belongs to the promoter group and there will not be any change in the holdings of the Promoter/Acquirer. The Pre-Promoter Holding consists of 6,05,73,004 equity shares 20.86% and after giving effect to this inter-se transfer Post-Promoter Holding consists of 6,05,73,004 equity shares i.e. 20.86%.

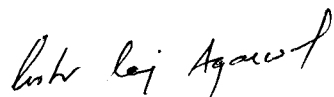
Sr. No.	Name of person- (belongs to promoter group) Transferor	Name of the Transferee/ Acquirer	No of shares proposed to be acquired by consideration	% of holding
1.	Rishi Raj Agarwal	Anarcon Resources Pvt. Ltd	85,73,132	2.95
2.	Sangeeta Agarwal	Anarcon Resources Pvt. Ltd	97,647	0.03
3.	Lalita Agrawal	Anarcon Resources Pvt. Ltd	32,060	0.01
	Total		87,02,839	2.99

Address : A-703/A-704, Shiv Parvati CHS Ltd., Near Versova Telephone Exchange, SV Patel Road, Versova, Andheri
(w) Mumbai (Maharashtra) : 400053; Tel. No.: 7738388871/72 ; Email ID : sangsrox@gmail.com

The Inter se transfer will be effected on 29th day of August, 2018. Please take this as notice as per Regulation 10(1)(a)(i) of SEBI (Substantial and Acquisition of Shares & Takeover) Regulations, 2011. Please enclose herewith the details of the transaction as per the prescribed format.

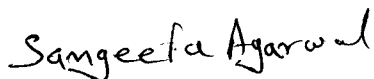
Please acknowledge the same and take on record.

Thanking You



RISHI RAJ AGARWAL

(Transferor/ Promoter)



SANGEETA AGARWAL

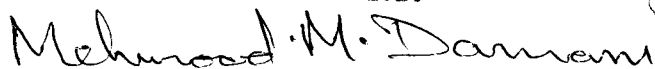
(Transferor/Promoter)



LALITA AGARWAL

(Transferor/Promoter)

ANARCON RESOURCES PVT. LTD.



Anarcon Resources Pvt. Limited

(Acquirer / Promoter)

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

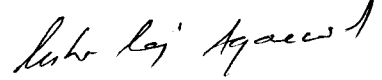
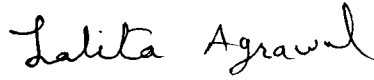
1.	Name of the Target Company (TC)	Greenearth Resources & Projects Ltd. (Formerly Known as Austral Coke & Projects Limited) BSE Code- 533016 NSE Code – EQ.
2.	Name of the acquirer(s)	Anarcon Resources Pvt. Ltd.
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes the beneficiary is the Promoter of the TC
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Rishi Raj Agarwal Sangeeta Agarwal Lalita Agrawal
	b. Proposed date of acquisition	29 th day of August, 2018
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Rishi Raj Agarwal- 85,73,132 Sangeeta Agarwal-97,647 Lalita Agrawal-32,060
	d. Total shares to be acquired as % of share capital of TC	2.99 %
	e. Price at which shares are proposed to be acquired	0.21 Paisa
	f. Rationale, if any, for the proposed transfer	Inter se Transfer amongst promoters group with consideration
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a) ii of SEBI (SAST) Regulation 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	0.21/-
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	0.21/-
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	It is declared that that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable

9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)		Duly Complied			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.		Duly Complied			
11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares/ voting rights	% w.r.t total share capital of TC	No. of shares/ voting rights	% w.r.t. total share capital of TC
	a	Acquirer(s) and PACs (other than sellers) (*)	3,28,13,165	11.30	4,15,16,004	14.30
	b	Sellers(*)	87,02,839	2.99	Nil	Nil
		Total	4,15,16,004	14.30	4,15,16,004	14.30

We hereby declare that the acquisition price would not be higher than 25% of the Price computed for the period of 60 trading days preceding the date of issuance of This notice as traded on stock exchange where the maximum value of trading in Shares of Target Company are recorded in such period.

We hereby also declare that all the provisions of Chapter V of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 shall be complied with.

We hereby also declare that all the conditions as specified under Regulation 10 (l) (a) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 has been duly complied with.

		
RISHI RAJ AGARWAL	SANGEETA AGARWAL	LALITA AGARWAL
(Transferor/ Promoter)	(Transferor/Promoter)	(Transferor/Promoter)

For Anarcon Resources & Projects Limited

ANARCON RESOURCES PVT. LTD.



Director

(Acquirer / Promoter) **Auth. / Director**