LARSEN & TOUBRO

**Larsen & Toubro Limited**
**Secretarial Department**
L&T House, Ballard Estate
Narottam Morarjee Marg
Mumbai - 400 001, INDIA
Tel: +91 22 6752 5656
Fax: +91 22 6752 5893
www.Larsentoubro.com

May 23, 2019

**Mindtree Limited**
Global Village,
Behind R V Engineering College,
Mylasandra, Mysore Road,
Bengaluru Karnataka 560059

**BSE Limited**
**Listing Department**
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
**Telephone:** +91 22 22721233
**Fax:** 022 2272 3121/022 2272 2037/022 2272 2041/022 2272 2061
**Email:** corp.relations@bseindia.com

**National Stock Exchange of India Limited**
**Listing Department**
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra,
Mumbai – 400051
**Telephone:** +91 22 26598100/26598114
**Fax:** 022 26598237/26598238
**Email:** takeover@nse.co.in

Dear Sirs,

**Subject: Disclosure under Regulation 18(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

This is to inform you that, Larsen & Toubro Limited has acquired 4,50,687 equity shares (with face value of Rs. 10 each) of Mindtree Limited, on May 23, 2019.

In view of the above, please find attached the requisite disclosure under Regulation 18(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours faithfully,

For LARSEN & TOUBRO LIMITED

N. HARIHARAN
EXECUTIVE VICE-PRESIDENT &
COMPANY SECRETARY
(M.NO – A3471)

ISO 9001 REGISTERED
DNV
MGMT. SYS.
RvA C024
DNV Certification B.V., The Netherlands

DISCLOSURE BY ACQUIRER FOR SHARES / VOTING RIGHTS ACQUIRED DURING THE OFFER PERIOD UNDER REGULATION 18(6) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | |
|---|---|---|
| (i) | **Name of the Target Company** | Mindtree Limited |
| (ii) | **Name of the acquirers ~~/ PACs~~** | Larsen & Toubro Limited |
| (iii) | **Name of the persons/ entities who acquired shares in the Target Company** | Larsen & Toubro Limited |
| (iv) | **Whether disclosure about the persons/ entities stated at (iii) was given in the detailed public announcement as either Acquirer or Persons acting in concert with Acquirer. (Yes/No)**<br>**If No, provide: (a) Reasons for non-disclosure; and (b) Relationship of the entity with the Acquirer ~~/ PAC~~.** | Yes |

**Details of acquisition – for each person mentioned at (iii)**

| **Number of Shares / Voting Rights Acquired (No.)** | **Date of Acquisition** | **Mode of Acquisition** | **Person from whom Shares / Voting Rights Acquired** | **Purchase Price per Share (in Rs.)** | **Shareholding of person who acquired the shares (% w.r.t. total share Capital / voting capital of Target Company)** | |
|---|---|---|---|---|---|---|
| | | | | | **Before acquisition** | **After acquisition** |
| 4,50,687 | 23.05.2019 | Market Purchase | Purchased in Open Market | 979.91 | 4,37,65,987 | 4,42,16,674 |
| **Total shareholding of acquirer ~~and PACs~~ before the acquisition (number as well as % of total share capital of TC)** | | | | | 4,37,65,987 (26.65%) | |
| **Total shareholding of acquirer ~~and PACs~~ after the acquisition (Number as well as % of total share capital of TC)** | | | | | 4,42,16,674 (26.93%) | |

I/We, hereby declare that the information provided in the instant report is true and nothing has been concealed therefrom.

For LARSEN & TOUBRO LIMITED

N. HARIHARAN
EXECUTIVE VICE-PRESIDENT &
COMPANY SECRETARY
(M.NO – A3471)