

ANNEXURE-1

**Disclosures under Regulation 30(1) and 30(2) of
SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Part-A-Details of Shareholding

(1)	Name of the Target Company (TC)	IL&FS Investment Managers Limited		
(2)	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited		
(3)	Particular of the Shareholders			
	(a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC			
	Or			
	(b) Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him	(1)	Infrastructure Leasing & Financial Services Limited (IL&FS)	
(4)	Particulars of the holding of persons mentioned at (3) above	No. of Shares	% w.r. total shares/voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
	Infrastructure Leasing & Financial Services Ltd.	(1)	158,333,152	50.42
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	TOTAL		158,333,152	50.42
(5)	As on March 31, 2019, holding of:	IL&FS	PAC	-
	(a) Shares	158,333,152	--	-
	(b) Voting Rights (otherwise than by Shares)			
	(c) Warrants			
	(d) Convertible Securities			
	(e) Any other instruments that would entitle the holder to receive shares in the TC			

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Contd.....P/2

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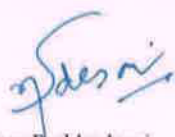
Part-B

Name of the Target Company : IL&FS Investment Managers Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	P
Infrastructure Leasing & Financial Services Limited	Promoter	

- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Infrastructure Leasing & Financial Services Limited


 **Shekhar Prabhudesai**
Company Secretary



Date : April 4, 2019
Place : Mumbai