ICICI Securities I-Sec

October 20, 2018

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Submission of newspaper publications of audited financial results for the quarter and half-year ended September 30, 2018

Ref: NSE Symbol - ISEC & BSE Scrip Code - 541179

Pursuant to Regulation 30 read with Part A of Schedule III and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we forward herewith copies of the audited financial results of the Company for the quarter and half-year ended September 30, 2018, published in the newspapers ('Business Standard' and 'Navshakti') on October 20, 2018.

Kindly take the above on your records and oblige.

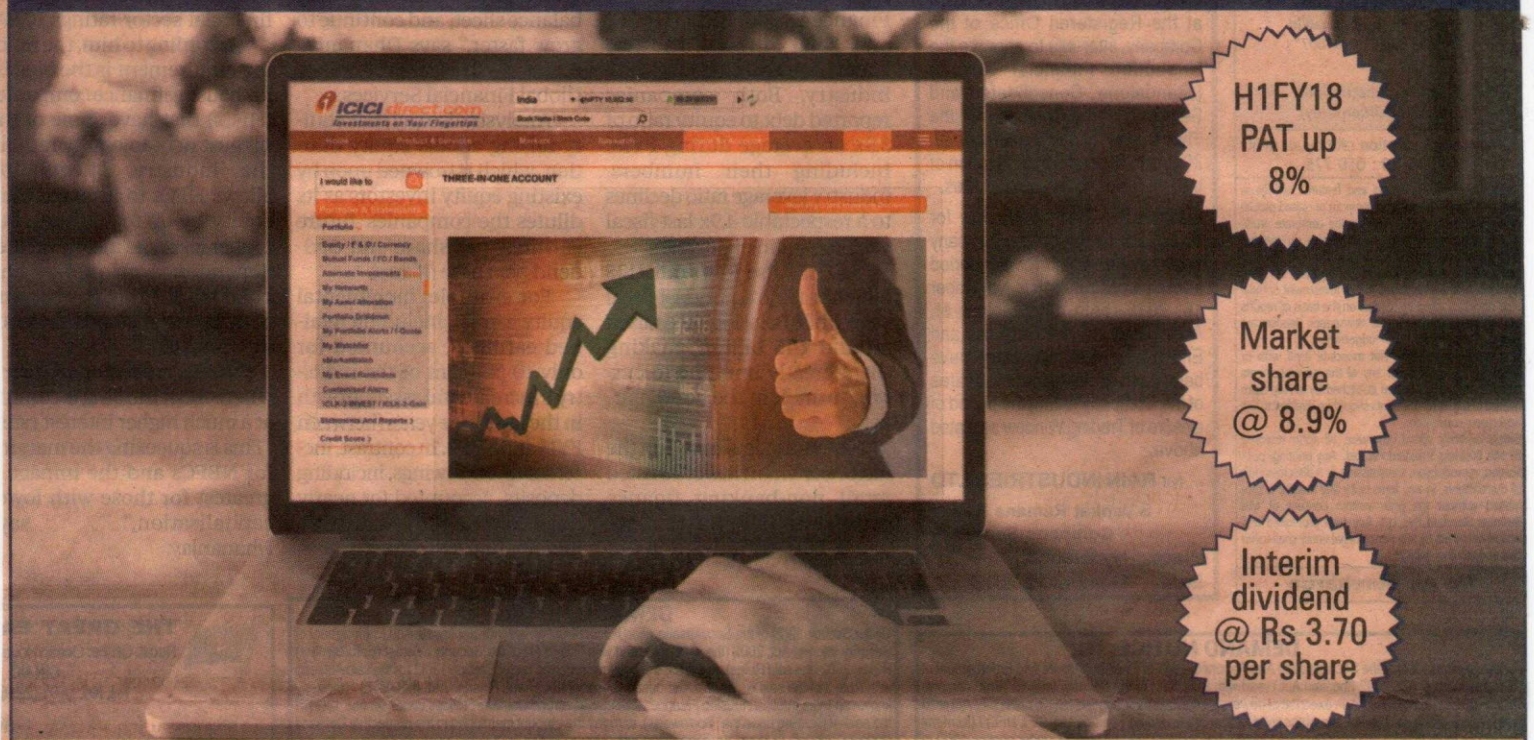
Yours faithfully,
For ICICI Securities Limited

Raju Nanwani
Senior Vice President &
Company Secretary

Encl.: As above

ICICI Securities

THE REWARDS OF SUPERIOR CUSTOMER EXPERIENCE THROUGH PRODUCT AND TECHNOLOGY INNOVATION



EXTRACT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTH PERIOD ENDED SEPT. 30, 2018

₹ million

Sr. No.	Particulars	For The Quarter ended		For the Six Months ended		For the Year Ended
		30-09-2018 (Audited)	30-09-2017 (Audited)	30-09-2018 (Audited)	30-09-2017 (Audited)	31-03-2018 (Audited)
1	Total Income from Operations	4,581.0	4,552.8	8,939.6	8,566.6	18,610.1
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	2,077.2	2,010.4	4,102.8	3,809.1	8,523.9
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	2,077.2	2,010.4	4,102.8	3,809.1	8,523.9
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	1,342.2	1,300.3	2,680.4	2,484.6	5,534.7
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period(after tax) and Other Comprehensive Income (after tax)]	1,342.4	1,305.4	2,664.3	2,462.2	5,518.6
6	Equity Share Capital(Face value ₹ 5/- per share)	1,610.7	1,610.7	1,610.7	1,610.7	1,610.7
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	-	6,866.4
8	Earnings Per Share Basic and diluted (in ₹) (Not annualised)	4.17	4.04	8.32	7.71	17.18

KEY FINANCIAL HIGHLIGHTS FOR THE STANDALONE AUDITED FINANCIAL RESULTS

₹ million

Sr. No.	Particulars	For The Quarter ended		For the Six Months ended		For the Year Ended
		30-09-2018 (Audited)	30-09-2017 (Audited)	30-09-2018 (Audited)	30-09-2017 (Audited)	31-03-2018 (Audited)
1	Total Income from Operations	4,578.1	4,553.1	8,915.3	8,566.8	18,584.8
2	Profit Before Tax	2,060.7	2,005.4	4,070.6	3,805.4	8,479.4
3	Profit After Tax	1,326.0	1,295.5	2,632.3	2,480.9	5,491.0
4	Total Comprehensive Income (After Tax)	1,326.2	1,300.6	2,616.2	2,458.5	5,474.9

NOTES :

1 The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its Meeting held on October 19, 2018. The auditors have issued unmodified opinion on the standalone and consolidated financial statements for the quarter and six months ended September 30, 2018.

2 The above is an extract of the detailed audited financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the audited consolidated financial results and audited standalone financial results for the quarter and six months ended September 30, 2018 are available on the Stock Exchange websites (www.nseindia.com and www.bseindia.com) and the Company's website (www.icicisecurities.com).

3 During the year ended March 31, 2018, the Company completed the Initial Public Offering (IPO) through an Offer for Sale of 66,925,305 equity shares of ₹ 5/- each at a price of ₹ 520 per equity share by ICICI Bank Limited, the Holding Company, aggregating upto ₹ 34,801.2 million. The equity shares of the company were listed on The National Stock Exchange of India Limited and BSE Limited on April 4, 2018.

4 The Board of Directors at its meeting held on October 19, 2018 has declared an interim dividend of ₹ 3.70 per equity share.

For and on behalf of the Board of Directors

Sd/-
Shilpa Kumar
Managing Director & CEO

Mumbai, October 19, 2018

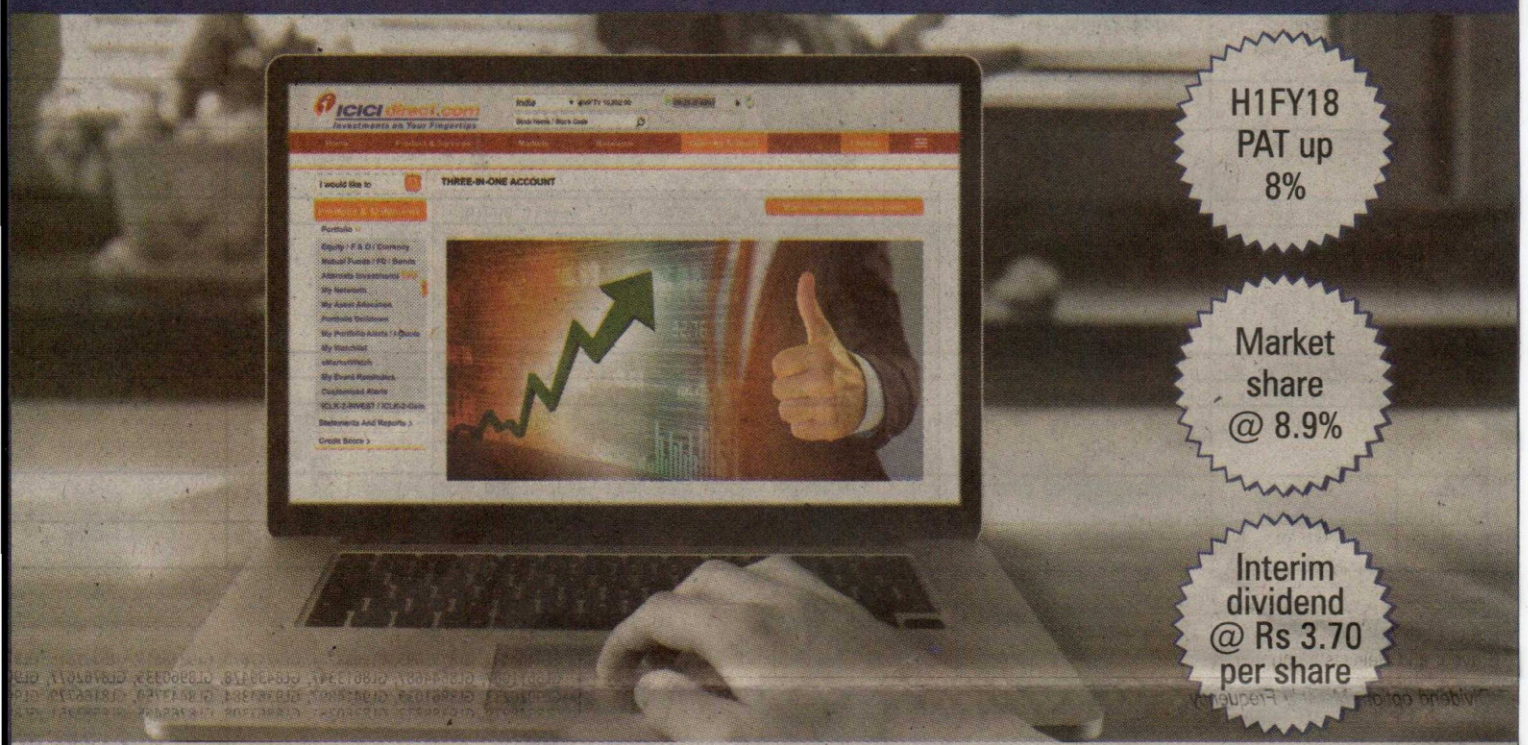
ICICI Securities Ltd. (I-Sec). Registered office of I-Sec is at ICICI Securities Ltd. - ICICI Centre, H. T. Parekh Marg, Churchgate, Mumbai - 400020, India, Tel No : 022 - 2288 2460, 022 - 2288 2470. **CIN No. L67120MH1995PLC086241.**

Investment in securities market are subject to market risks, read all the related documents carefully before investing. The contents herein above shall not be considered as an invitation or persuasion to trade or invest. I-Sec and affiliates accept no liabilities for any loss or damage of any kind arising out of any actions taken in reliance thereon.

नवशक्ति
मुंबई, शनिवार, २० ऑक्टोबर २०१८

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