Date: April 03, 2019

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001	**National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051
Srei Infrastructure Finance Limited 'Vishwakarma' 86C, Topsia Road (South) Kolkata - 700 046	

Dear Sir / Madam,

Sub: Disclosure pursuant to Regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the aggregate shareholding and voting rights in Srei Infrastructure Finance Limited (the "Target Company")

Pursuant to the Regulation 30(1) & 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in respect of the aggregate shareholding and voting rights in Srei Infrastructure Finance Limited ("the Target Company").

Hemant Kanoria
Promoter
Srei Infrastructure Finance Limited

Encl: as above

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A: Details of Shareholding

1. Name of the Target Company (TC)	Srei Infrastructure Finance Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	➢ National Stock Exchange of India Limited (NSE) ➢ BSE Limited (BSE)		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC*. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Hemant Kanoria (Promoter) Sunil Kanoria (PAC) Adisri Commercial Private Limited (PAC) Bhavah Enterprise Private Limited (PAC)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March, 2019, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	30,58,68,559	60.80	60.80
Total	**30,58,68,559**	**60.80**	**60.80**

* All parties falling under Promoter and Promoter group and holding shares as on 31st March, 2019, have only been disclosed.

* All parties falling under Promoter and Promoter group and holding shares as on 31st March, 2019, have only been disclosed.

Note

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Hemant Kanoria
Promoter
Srei Infrastructure Finance Limited

Place: Kolkata
Date: 03.04.2019