05.04.2019

To

BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001
Target Company: Optiemus Infracom Limited
(Scrip Code: 530135)

National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Target Company: Optiemus Infracom Limited
(Symbol: OPTIEMUS)

Optiemus Infracom Limited
K-20, Second Floor,
Lajpat Nagar, Part-II,
New Delhi-110024

Subject: Disclosure in compliance with Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

In Compliance with Regulation 30 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed herewith, the disclosure of shareholding as on 31st March, 2019 in capacity of the promoter of Target Company, M/s Optiemus Infracom Limited.

Hope you will find the same in order. Kindly take the same on your records.

Thanking you,

Ashok Gupta
Promoter: Optiemus Infracom Limited
Add: C-5/15, Vasant Kunj,
New Delhi- 110 070

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

PART –A- Details of Shareholding

1. Name of the Target Company (TC)	**Optiemus Infracom Limited**		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Ltd. (BSE) National Stock Exchange of India Limited (NSE)		
3. Particulars of the shareholder a. ~~Name of person together with PAC whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC.~~ or b. **Name(s) of promoter(s),** ~~member of the promoter group and Persons Acting in Concert (PAC) with him.~~	**Mr. Ashok Gupta**		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share /~~voting~~ capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on March 31st of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants,~~ ~~d) Convertible Securities~~ e) ~~any other instrument that would entitle the holder to receive shares in the TC.~~	57,54,894	6.71	6.71
Total	**57,54,894**	**6.71**	**6.71**

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part B shall be disclosed to the Stock Exchange but shall not be disseminated

Ashok Gupta
Promoter: Optiemus Infracom Limited
Add: C-5/15, Vasant Kunj,
New Delhi- 110 070

Place: New Delhi