



देना बैंक DENA BANK

निवेशक संपर्क केंद्र: देना कॉर्पोरेट सेंटर, तिसरी मंजिल, सी-10, जी ब्लॉक, बांद्रा कुर्ला संकुल, बांद्रा (पूर्व), मुंबई- 400051

Investor Relation Center: Dena Corporate Center, C-10, "G" Block, BKC, Bandra (E), Mumbai - 400051

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Ref. No.: DB/HO/IRC/002/2019

Date: 02.01.2019

The Vice President - Listing BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.	The Vice President – Listing National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.
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Dear Sir,

Sub: Fair Equity Share Exchange Ratio for amalgamation of Dena Bank with Bank of Baroda

We advise that the Board of Directors of our Bank at their meeting held today i.e. 02nd January 2019 have approved the following for amalgamation of Dena Bank with Bank of Baroda:

1. Fair Equity Share Exchange Ratio, subject to statutory / regulatory approvals:

“110 equity shares of Rs. 2/- each of Bank of Baroda for every 1000 equity shares of Rs.10/- each of Dena Bank.”

2. A Grievance Redressal Committee headed by Shri Pramod Kode, retired judge of Mumbai High Court, has been set up to address the grievances of minority shareholders (Minority shareholders are those shareholders who either (a) individually or collectively hold at least 1% (one per cent) of the total paid up equity capital of any of Bank of Baroda, Vijaya Bank or Dena Bank; or (b) are 100 (hundred) shareholders acting collectively, of any of Bank of Baroda, Vijaya Bank or Dena Bank).

We request you to kindly take note of the above and upload the information on your website.

Thanking You.

Yours faithfully,

For DENA Bank

Amit Kumar
(Company Secretary)

