

November 02, 2018

To,
The National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Bandra-Kurla Complex
Bandra East, Mumbai - 400 051
Fax Nos.: 26598237 / 26598238

To,
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Fax Nos.: 22723121/2037/2039

Dear Sir/Madam,

Sub.: Certificate in terms of Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 (the "LODR Regulations")

In accordance with Regulation 57(1) of the LODR Regulations, and further to our letter dated October 16, 2018, we hereby certify that Prime Focus Limited (the "**Company**") has, on November 02, 2018, made payment of the principal and the redemption premium amount in respect of the Series B – zero coupon unsecured, redeemable, non-convertible debentures ("**NCDs**") issued by the Company pursuant to a private placement, to Standard Chartered Private Equity (Mauritius) Limited.

Details of the NCDs redeemed are as follows:

Description of the NCDs	Series B – zero coupon unsecured redeemable non-convertible debentures, of face value Rs. 10,00,000/- each, fully paid up, issued on a private placement basis on November 5, 2012 to Standard Chartered Private Equity (Mauritius) Limited.
Quantity	891
Market Lot	1
Scrip Code	948422
ISIN No	INE367G08025
Face Value	Rs. 10,00,000 (Rupees Ten lakh)
Date of Allotment	November 5, 2012





PRIME FOCUS
L I M I T E D

Original Date of Redemption as per terms of the NCDs	November 5, 2018
Date of Redemption (i.e. pre-maturity redemption date)	November 02, 2018
Nature of Payments	Principal pre-payment and redemption premium
Redemption Amount	Rs. 190,02,08,120/- (Rupees One Hundred Ninety Crore Two Lakh Eight Thousand One Hundred Twenty Only)

Kindly take the above on your record and acknowledge receipt of the same.

Thanking You,

Yours faithfully,

For Prime Focus Limited

Parina Shah

Parina Shah
Company Secretary
& Compliance Officer

