



बैंक ऑफ़ बड़ौदा Bank of Baroda

BCC:ISD:111:16: ४०

Date: 21st February 2019

The Vice-President,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
CODE-BANKBARODA

Dear Sir / Madam,

Re: Amalgamation of Vijaya Bank and Dena Bank with Bank of Baroda - Reply to query

We refer to your mail dated 21.02.2019 and advise as under:

1. Bank of Baroda, Vijaya Bank and Dena Bank are incorporated under Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970/1980.
2. The Scheme of Amalgamation has been notified by Government of India under Section 9 of Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970/1980 after consultation with Reserve Bank of India.
3. Reply to point no. 2 is as follows:

Sr. No.	Details to be submitted	Submission Status - yes / No / Not Applicable
2.	A Detailed Note on the Scheme covering Business and Financial aspects of Scheme including the share entitlement to the shareholders. Business aspect shall cover the details of the Existing / New / Hived Off Business and Financial aspects shall cover details of Revenue, Results and Capital Employed of the Company and Resultant Company.	Not Applicable - as Scheme of Amalgamation has been notified by Government of India under Section 9 of Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970/1980 after consultation with Reserve Bank of India.

P K Agarwal
Company Secretary