



INTERNATIONAL LTD.

Through e-mail

Date: 20/11/2019

BSE Limited

Corporate Relationship Dept.
1st Floor, New Trading Ring,
Rotunga Building, P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

E-mail-corp.relations@bseindia.com; corp.comm@bseindia.com

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
E-mail - takeover@nseindia.co.in

The Company Secretary

J.K. Cement Limited
Kamla Tower
Kanpur - 208 001

Name of the Target Company: J.K. Cement Limited
Scrip Code - NSE: JKCEMENT; BSE - 532644

Re: Intimation under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Pursuant to the provision of Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, We intend to acquire equity shares of J.K. Cement Limited (“**Target Company**”) on or after 28/11/2019 from Smt. Sushila Devi Singhania i.e. Inter-se transfer between members of Promoters’ Group/ Persons acting in concert. Advance intimation as per the aforesaid regulation, in the prescribed format is enclosed herewith.

Thanking you,

Yours faithfully,

For Yadu International Limited

Authorised Signatory

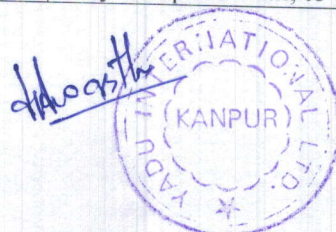
Encl: As above.



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Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC).	J.K. Cement Limited (JKCL) (“Target Company”)
2.	Name of the acquirer(s)	Yadu International Limited (“Acquirer”)
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Smt. Sushila Devi Singhanian
	b. Proposed date of acquisition	On or after 28/11/2019
	c. Number of shares to be acquired from each person mentioned in 4(a) above	635000 equity shares
	d. Total shares to be acquired as % of share capital of TC	0.822 %
	e. Price at which shares are proposed to be acquired	Not over Rs. 1378.47/- Per Share i.e. 25 % of the price computed in point 6 mentioned hereinafter.
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of equity shares of JKCL between members of Promoters’ Group/ Persons acting in concert.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(iv) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“Takeover Regulations, 2011”)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 1102.78 Per Share (NSE)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We hereby declare that the acquisition price would not be higher by more than 25% of the price computed in point 6.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).	We hereby declare that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under Regulation 10(1)(a) of the Takeover Regulations, with respect to exemptions have been duly complied with, to the extent applicable.



11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than seller) (Please refer to the Annexure for complete list of Acquirer and PACs)	43945622	56.873	44580622	57.695
	b	Seller				
		Smt. Sushila Devi Singhania	920957	1.192	285957	0.370

For Yadu International Limited

Authorised Signatory

Date: 20/11/2019

Place: Kanpur

Encl.— List of Acquirer and Persons acting in concert (PACs) as **Annexure**.

Annexure

Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011

Name of Target Company - J.K. Cement Ltd.

List of Acquirer, Persons Acting in concert (PACs) and Sellers comprised in Promoters' Shareholding

Proposed Date of Transaction - on or after 28.11.2019

Sl. No.	Name of the shareholder	Pre-transaction		Post-transaction	
		Shareholding	%	Shareholding	%
Acquirer					
1	YADU INTERNATIONAL LTD.	30199518	39.084	30834518	39.906
Persons acting in concert (PACs) Other than Seller					
1	J. K. TRADERS LTD.	181254	0.235	181254	0.235
2	KALPANA SINGHANIA	4263	0.006	4263	0.006
3	MANORAMA DEVI SINGHANIA	31465	0.040	31465	0.040
4	ABHISHEK SINGHANIA	58994	0.076	58994	0.076
5	NIDHIPATI SINGHANIA	33428	0.043	33428	0.043
6	RAMAPATI SINGHANIA	49662	0.064	49662	0.064
7	RAGHAVPAT SINGHANIA	210	0.000	210	0.000
8	MADHAV KRISHNA SINGHANIA	210	0.000	210	0.000
9	AJAY KUMAR SARAOGI	3340	0.004	3340	0.004
10	AMRITA SARAOGI	3000	0.004	3000	0.004
11	ANIL KUMAR AGRAWAL	3940	0.005	3940	0.005
12	RADHA RANI KHANDELWAL jointly With	500	0.000	500	0.000
	KAILASH NATH KHANDELWAL				
13	PRASHANT SETH	20	0.000	20	0.000
14	PUSHPA SARAOGI	5048	0.007	5048	0.007
15	KAILASH NATH KHANDELWAL jointly With	1000	0.001	1000	0.001
	RADHA RANI KHANDELWAL				
16	SATISH KUMAR AGRAWAL	40	0.000	40	0.000
17	GAUR HARI SINGHANIA (expired on 4.2.2015)	20	0.000	20	0.000
	VASANTLAL D.MEHTA				
	RAGHUBIR PRASAD SINGHANIA				
18	G.H.SECURITIES PVT.LTD.	20	0.000	20	0.000
	(Company Dissolved-shares in caution list)				
19	YADU SECURITIES PVT.LTD.	40	0.000	40	0.000
	(Company Dissolved-shares in caution list)				
20	YADUPATI SINGHANIA	12064198	15.613	12064198	15.613
21	KAVITA Y. SINGHANIA	1305452	1.690	1305452	1.690
TOTAL SHAREHOLDING OF ACQUIRER AND PACs OTHER THAN SELLER		43945622	56.873	44580622	57.695
SELLER					
1	SUSHILA DEVI SINGHANIA	920957	1.192	285957	0.370
	GRAND TOTAL PROMOTERS' SHAREHOLDING	44866579	58.0648	44866579	58.0648

Place: Kanpur
Date: 20.11.2019

For Yadu International Limited

Authorised Signatory

