

September 20, 2019

To,
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra(East), Mumbai - 400 051
Scrip Code: GOKUL

To,
Corporate Relation Department
BSE Limited
P.J. Tower, Dalal Street,
Mumbai - 400 001
Scrip Code: 532980

Dear Sir,

Sub.: Disclosure under Regulation 10(6) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Further to our intimation dated 07th September, 2019 under regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SAST Regulations'), please find enclosed the form as prescribed under Regulation 10(6) of the SEBI SAST Regulations setting out the details of the acquisition of shares of Gokul Refoils & Solvent Limited by way of inter-Se transfer.

Thanking You,

Yours Faithfully,

6/11/19 2 10 27
Bhikhiben Balvantsinh Rajput
Acquirer
Address: 12, Ambika Nagar Society,
Opp. GEB, Sidhpur - 384151

Dharmendrasinh
Dharmendrasinh Balvantsinh Rajput
Acquirer
Address: 12, Ambika Nagar Society,
Opp. GEB, Sidhpur - 384151

CC:
To
Company Secretary
Gokul Refoils & Solvent Limited
State Highway No. 41,
Near Sujanpur Patia,
Sidhpur - 384151

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Gokul Refoils & Solvent Limited	
2.	Name of the acquirer(s)	1. Mrs. Bhikhiben Balvantsinh Rajput 2. Mr. Dharmendrasinh Balvantsinh Rajput	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer amongst promoters and Promoters Group of the Company	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	The acquirer is exempted under Regulation 10(1)(a)(ii) of SEBI SAST Regulations from making an open offer.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes September 07, 2019	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Mrs. Manjulaben Kanubhai Thakker	Yes
	b. Date of acquisition	September 17, 2019 – Mrs. Bhikhiben Balvantsinh Rajput (Acquirer) September 19, 2019 – Mr. Dharmendrasinh Balvantsinh Rajput (Acquirer)	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1,09,65,000 Equity Shares acquired by Mrs. Bhikhiben Balvantsinh Rajput 75,00,000 Equity Shares acquired by Mr. Dharmendrasinh Balvantsinh Rajput	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	8.31% Equity Shares acquired by Mrs. Bhikhiben Balvantsinh Rajput 5.69% Equity Shares acquired by Mr. Dharmendrasinh Balvantsinh Rajput	Yes

e.	Price at which shares are proposed to be acquired / actually acquired	1,09,65,000 Equity Shares acquired by Mrs. Bhikhiben Balvantsinh Rajput at a Price of Rs. 15.40 Per Equity Share 75,00,000 Equity Shares acquired by Mr. Dharmendrasinh Balvantsinh Rajput at a Price of Rs. 15.70 per Equity share. The above acquisitions are at the prevailing market price on the date of trade.	Yes																											
8.	Shareholding details	<table><tr><th colspan="2">Pre-Transaction</th><th colspan="2">Post-Transaction</th></tr><tr><th>No. of shares held</th><th>% w.r.t total share capital of TC</th><th>No. of shares held</th><th>% w.r.t total share capital of TC</th></tr><tr><td colspan="2">a Each Acquirer / Transferee(*)</td><td></td><td></td></tr><tr><td>Mrs. Bhikhiben Balvantsinh Rajput</td><td>1,89,52,500 14.37%</td><td>2,99,17,500 22.68%</td><td></td></tr><tr><td>Mr. Dharmendrasinh Balvantsinh Rajput</td><td>9,17,704 0.70%</td><td>84,17,704 6.38%</td><td></td></tr><tr><td colspan="2">b Each Seller / Transferor</td><td></td><td></td></tr><tr><td>Mrs. Manjulaben Kanubhai Thakker</td><td>1,84,65,000 14.00%</td><td>0 0.00%</td><td></td></tr></table>	Pre-Transaction		Post-Transaction		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC	a Each Acquirer / Transferee(*)				Mrs. Bhikhiben Balvantsinh Rajput	1,89,52,500 14.37%	2,99,17,500 22.68%		Mr. Dharmendrasinh Balvantsinh Rajput	9,17,704 0.70%	84,17,704 6.38%		b Each Seller / Transferor				Mrs. Manjulaben Kanubhai Thakker	1,84,65,000 14.00%	0 0.00%	
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Yours Faithfully,

017. 012. 1824
Bhikhiben Balvantsinh Rajput
Acquirer

Dharm
Dharmendrasinh Balvantsinh Rajput
Acquirer

Date: 20.09.2019
Place: Ahmedabad

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.