RELIANCE CAPITAL

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

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February 19, 2019

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East),Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: News clarification – "Lenders won't sell Anil Ambani-led Reliance group shares till September 30"

Ref.: BSE and NSE email dated February 18, 2019

We refer to above mentioned emails seeking clarification from Reliance Capital Limited ('the Company') on the captioned subject. We wish to inform you that the information as mentioned in the news article relates to the promoter group, and not to the Company and/or its business.

We respectfully submit that the Company has fully complied with applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer