Date: September 18, 2019

From:
Mr. Jayesh Kanubhai Thakkar
I6-I7, SWA, Nr. Sardar Patel Ring Road,
Chandkheda, Ahmedabad-382424

To,

(1) The Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001, Maharashtra

(2) The Listing Compliance Department,
National Stock Exchange of India Limited,
5th Floor, Exchange Plaza, Bandra (East), Mumbai- 400 051

(3) The Company Secretary,
Gokul Agro Resources Limited,
Office No. 801-805, Dwarkesh Business Hub, Opp. Visamo Society, B/H Atishay Belleview, Motera, Ahmedabad-380005.

Dear Sir/Madam,

Sub : REVISED Disclosure under Regulation 10(5) of SEBI (SAST) Regulations, 2011

Ref : BSE Script Code: 539725; NSE Company Symbol: GOKULAGRO

With reference to the aforesaid subject, I, Jayesh Kanubhai Thakkar, being the promoter of Gokul Agro Resources Limited, hereby submit revised Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquiring 57,64,849 shares from Balvantsinh Chandansinh Rajput pursuant to Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011; as one of the PACs name missed out inserting in the previous disclosure.

You are kindly requested to take the present disclosure on your record.

Thanking You.

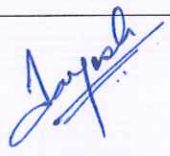
Jayesh

Jayesh Kanubhai Thakkar

Encl: As Attached

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		**Gokul Agro Resources Limited**
2.	Name of the acquirer(s)		Jayesh Kanubhai Thakkar
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters		Yes
4.	Details of the proposed acquisition		
	a.	Name of the person(s) from whom shares are to be acquired	Balvantsinh Chandansinh Rajput
	b.	Proposed date of acquisition	On or after September 25, 2019
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	57,64,849
	d.	Total shares to be acquired as % of share capital of TC	4.37%
	e.	Price at which shares are proposed to be acquired	At prevailing market price on the date of trade, subject to proviso to Regulation 10(1)(a) and subject to SEBI and exchange circulars on block deals.
	f.	Rationale, if any, for the proposed transfer	Inter-se Transfer among Promoters and Promoters Group
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer		10(1)(a)(ii) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.		Rs. 14.32/- (As per BSE)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.		NA
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.		Yes, I hereby declare that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)		Yes, I hereby declare that we have complied with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.		Yes, we hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.



11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	A	**Acquirer(s) and PACs (other than sellers) (*)**				
		Acquirer(s):				
		Jayesh Kanubhai Thakkar	6,23,765	0.47	63,88,614	4.84
		PACs:				
		(i) **Kanubhai Jivatram Thakkar**	3,29,08,788	24.95	3,29,08,788	24.95
		(ii) **Manjulaben Kanubhai Thakkar**	2,99,17,500	22.68	2,99,17,500	22.68
		(iii) **Dharmendrasinh Balvantsinh Rajput**	9,17,704	0.70	9,17,704	0.70
		(iv) **Bhikhiben Balvantsinh Rajput**	75,00,000	5.69	75,00,000	5.69
		(v) **Jashodaben Commodities LLP**	78,75,000	5.97	78,75,000	5.97
		(vi) **Profitline Securities Pvt. Ltd.**	91,87,500	6.97	91,87,500	6.97
	B	**Seller (s)**				
		Balvantsinh Chandansinh Rajput	57,64,849	4.37	Nil	Nil

Date: 18.09.2019
Place: Ahmedabad

Jayesh Kanubhai Thakkar

Note:

(*) Shareholding of each entity may be shown separately and then collectively in a group.

- The above disclosure shall be signed by the acquirer mentioning date & place. In case,
- there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.