

AMIT JAIN
C-483, YOJNA VIHAR,
NEW DELHI-110092

April 04, 2019

Listing Department
National Stock Exchange of India
'Exchange Plaza', Bandra Kurla Complex,
MUMBAI-400051

Deptt. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
MUMBAI-400001

Sub : Disclosure pursuant to Regulation 30 (2) of SEBI (SAST) Regulations, 2011

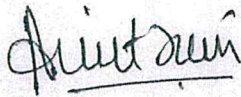
On behalf of Promoter Group

Dear Sir(s),

Pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith disclosure pursuant to the above Regulation on our behalf and on behalf of Promoter Group in respect of its holding in the target Company, i.e. **CMI Limited** as on 31.03.2019.

Please take on record and acknowledge the receipt.

Yours faithfully,



Amit Jain
(Promoter)

CC: 501-503, NEW DELHI HOUSE,
27, BARAKHAMBA ROAD,
NEW DELHI-110001.

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

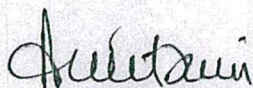
Part-A- Details of Shareholding

1.Name of the Target Company (TC)	CMI Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock of India Limited		
3. Particulars of the shareholders a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him	Details of Promoter and Promoter group are enclosed herewith as an <u>Annexure-1</u>		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
As of 31 st of March, 2019, holding of:			
a) Shares	6,543,877#	43.55%	43.55%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC			
Total	6,543,877	43.55%	43.55%

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Name of the Target Company:

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group
Amit Jain	Yes
Dhruv Jain	Yes
Vishwa Prabha Jain	Yes
Himani Jain	Yes



Signature of the Authorised Signatory

Place: New Delhi

Date: 04.04.2019

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure-1

Name and Particulars of Promoter(s) and member of Promoter Group:

As on March 31, 2019

Name and Particulars of Promoter(s) and member of the promoter group	Number of shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
1. Amit Jain	50,93,877#	33.9%	33.9%
2. Dhruv Jain	5,00,000	3.33%	3.33%
3. Vishwa Prabha Jain	7,00,000	4.66%	4.66%
4. Himani Jain	2,50,000	1.66%	1.66%

#Out of 50,93,877 equity shares of Mr. Amit Jain, 15,25,000 equity shares and 15,00,000 equity shares have been pledged on 28/03/2018 and 04/10/2018 respectively to Hero FinCorp Limited.

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