ANANT VARDHAN GOENKA

Unit No. 209, 2nd Floor,
Bezzola Complex, B Wing,
Sion Trombay Road, Opp.
Suman Nagar, Chembur,
Mumbai – 400071

| | |
|---|---|
| **National Stock Exchange of India Limited**<br>Exchange Plaza,<br>Bandra Kurla Complex,<br>Bandra (East),<br>Mumbai 400 051 | **BSE Limited**<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai 400 001 |

**Re: Security Code: 532714; Security ID/Symbol: KEC**

Dear Sir,

**Sub: Disclosure under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Pursuant to provisions of Regulation 30(2) of the Securities and Exchange Board of India (SEBI) (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I disclose herewith the number of shares held by me as promoter along with persons acting in concert with me in KEC International Limited as on March 31, 2019.

Format of disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011:

**PART-A – Details of Shareholding:**

| | | |
|---|---|---|
| 1. | Name of the Target Company (TC) | **KEC International Limited** |
| 2. | Name(s) of the stock exchange(s) where the shares of the TC are listed | NSE- National Stock Exchange of India Ltd.<br>BSE- BSE Limited |
| 3. | Particulars of the shareholder(s): | |
| a. | Name of Person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more that 25% of the voting rights of the TC. | N.A. |
| | Or | |
| b. | Name(s) of promoter(s), member of the promoter group and PAC with him. | 1. Anant Vardhan Goenka<br>2. Swallow Associates LLP<br>3. Summit Securities Limited<br>4. Instant Holdings Limited<br>5. Sudarshan Electronics & T.V. Limited<br>6. Sofreal Mercantrade Pvt Ltd<br>7. Stel Holdings Limited<br>8. Carniwal Investments Limited |

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| | | | | |
|---|---|---|---|---|
| | | 9. Chattarpati Apartments LLP<br>10. Atlantus Dwellings & Infrastructure LLP<br>11. Malabar Coastal Holdings LLP<br>12. Vayu Udaan Aircraft LLP<br>13. Ektara Enterprises LLP<br>14. Harsh Vardhan Goenka (Trustee of Stellar Energy Trust)<br>15. Harsh Vardhan Goenka (Trustee of Crystal India Tech Trust)<br>16. Harsh Vardhan Goenka (Trustee of Nucleus Life Trust)<br>17. Harsh Vardhan Goenka (Trustee of Monitor Portfolio Trust)<br>18. Harsh Vardhan Goenka (Trustee of Secura India Trust)<br>19. Harsh Vardhan Goenka (Trustee of Prism Estates Trust)<br>20. Harsh Vardhan Goenka<br>21. Mala Goenka<br>22. Radha Goenka<br>23. Harsh Anant Goenka HUF (#) | | |
| 4. | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t total share/ voting capital wherever applicable | % of total diluted share/ voting capital of TC(*) |
| | As of March 31st of the year, holding of : | | | |
| | a) Shares: | | | |
| | 1. Anant Vardhan Goenka | 40,000 | 0.02 | 0.02 |
| | 2. Swallow Associates LLP | 6,77,56,616 | 26.36 | 26.36 |
| | 3. Summit Securities Limited | 2,79,10,754 | 10.86 | 10.86 |
| | 4. Instant Holdings Limited | 2,16,47,691 | 8.42 | 8.42 |
| | 5. Sudarshan Electronics & T.V. Limited | 1 | 0.00 | 0.00 |
| | 6. Sofreal Mercantrade Pvt Ltd | 10 | 0.00 | 0.00 |
| | 7. Stel Holdings Limited | 48,48,891 | 1.89 | 1.89 |
| | 8. Carniwal Investments Limited | 29,70,981 | 1.16 | 1.16 |
| | 9. Chattarpati Apartments LLP | 17,90,785 | 0.70 | 0.70 |
| | 10. Atlantus Dwellings & Infrastructure LLP | 25,000 | 0.01 | 0.01 |
| | 11. Malabar Coastal Holdings LLP | 10 | 0.00 | 0.00 |
| | 12. Vayu Udaan Aircraft LLP | 10 | 0.00 | 0.00 |

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| | | | | |
|---|---|---|---|---|
| | 13. Ektara Enterprises LLP | 10 | 0.00 | 0.00 |
| | 14. Harsh Vardhan Goenka (Trustee of Stellar Energy Trust) | 100 | 0.00 | 0.00 |
| | 15. Harsh Vardhan Goenka (Trustee of Crystal India Tech Trust) | 1 | 0.00 | 0.00 |
| | 16. Harsh Vardhan Goenka (Trustee of Nucleus Life Trust) | 1 | 0.00 | 0.00 |
| | 17. Harsh Vardhan Goenka (Trustee of Monitor Portfolio Trust) | 1 | 0.00 | 0.00 |
| | 18. Harsh Vardhan Goenka (Trustee of Secura India Trust) | 1 | 0.00 | 0.00 |
| | 19. Harsh Vardhan Goenka (Trustee of Prism Estates Trust) | 1 | 0.00 | 0.00 |
| | 20. Harsh Vardhan Goenka | 48,48,425 | 1.89 | 1.89 |
| | 21. Mala Goenka | 50 | 0.00 | 0.00 |
| | 22. Radha Goenka | 10 | 0.00 | 0.00 |
| | 23. Harsh Anant Goenka HUF (#) | 1,69,500 | 0.07 | 0.07 |
| | b) Voting Rights(otherwise than by shares) | - | - | - |
| | c) Warrants | - | - | - |
| | d) Convertible Securities | - | - | - |
| | e) Any other instrument that would entitle the holder to receive shares in the TC. | - | - | - |
| | **TOTAL** | **13,20,08,849** | **51.38** | **51.38** |

**PART-B (**)**

| Name of the Target Company: | | **KEC International Limited** | |
|---|---|---|---|
| Sr No | Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PAC's |
| 1. | Anant Vardhan Goenka | YES | [redacted] |
| 2. | Swallow Associates LLP | YES | |
| 3. | Summit Securities Limited | YES | |
| 4. | Instant Holdings Limited | YES | |
| 5. | Sudarshan Electronics & T.V. Limited | YES | |
| 6. | Sofreal Mercantrade Pvt Ltd | YES | |
| 7. | Stel Holdings Limited | YES | |
| 8. | Carniwal Investments Limited | YES | |
| 9. | Chattarpati Apartments LLP | YES | |
| 10. | Atlantus Dwellings & Infrastructure LLP | YES | |
| 11. | Malabar Coastal Holdings LLP | YES | |
| 12. | Vayu Udaan Aircraft LLP | YES | |

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| | | | |
|---|---|---|---|
| 13. | Ektara Enterprises LLP | YES | [redacted] |
| 14. | Harsh Vardhan Goenka (Trustee of Stellar Energy Trust) | YES | |
| 15. | Harsh Vardhan Goenka (Trustee of Crystal India Tech Trust) | YES | |
| 16. | Harsh Vardhan Goenka (Trustee of Nucleus Life Trust) | YES | |
| 17. | Harsh Vardhan Goenka (Trustee of Monitor Portfolio Trust) | YES | |
| 18. | Harsh Vardhan Goenka (Trustee of Secura India Trust) | YES | |
| 19. | Harsh Vardhan Goenka (Trustee of Prism Estates Trust) | YES | |
| 20. | Harsh Vardhan Goenka | YES | |
| 21. | Mala Goenka | YES | |
| 22. | Radha Goenka | YES | |
| 23. | Harsh Anant Goenka HUF (#) | YES | |

Notes:

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

(*) Diluted share/ voting capital mean the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part B shall be disclosed to Stock Exchange but shall not be disseminated.

(#) 1,69,500 equity shares are held by Mr. Harsh Vardhan Goenka as the Karta of Harsh Anant Goenka HUF

Thanking you,

Yours faithfully,

.....

**Anant Vardhan Goenka**
**Place: Mumbai**
**Date: 05.04.2019**