

Hathway Investments Private Limited, Spur Cable & Datacom Private Limited
(CIN: U65990MH1993PTC072713) (CIN: U67190MH1994PTC078231)

Rahejas, Corner of Main Avenue & V. P. Road, Santacruz (West), Mumbai - 400 054.
Tel : 022-6695 1111, Fax : 022-66942922. Email: corporate@rraheja.com

3rd April, 2019

The Deputy General Manager,
Corporate Governance Dept.
THE BOMBAY STOCK EXCHANGE LIMITED
Phirose Jeejabhoy Towers, Dalal Street
Mumbai - 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block.
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

The Company Secretary,
HATHWAY CABLE & DATACOM LIMITED
Rahejas, 4th Floor, Corner of Main Avenue & V. P. Road,
Santacruz (West), Mumbai - 400 054.

SUB: Disclosure of Shareholding in pursuance of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Dear Sir,

In pursuance of Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, we enclose the details in respect of shareholding of the Promoters, Promoter Group and PAC with them in **Hathway Cable & Datacom Limited** (HCDL -Target Company), as on 31st March, 2019 in the prescribed format.

During the current year, Jio Content Holdings Private Limited, Jio Internet Distribution Holdings Private Limited, and Jio Cable and Broadband Holdings Private Limited (hereinafter collectively referred to as **Acquirers**) acquired sole control of Hathway Cable & Datacom Limited (Target Company) pursuant to the following acquisitions (**Acquisitions**): (a) acquisition of 90,88,10,000 equity shares of the Target Company under a preferential issue, representing 51.34% of the post -preferential issue paid-up share capital in the Target Company (Preferential Issue), and (b) acquisition of further 20.61% shares in Target Company under the open offer made consequent to the acquisition made under the Preferential Issue. The parties i.e. the Acquirers and the members of the existing promoter group of the Target Company entered into a shareholders agreement, wherein it was agreed and acknowledged that the Acquirers, post the Acquisitions, will be in sole control of the Target Company and accordingly will be classified as promoters of the Target Company and the existing promoters will be classified as members of the promoter group of the Target Company. Accordingly, in this disclosure, Mr. Akshay Raheja, Mr. Viren Raheja, Hathway Investments Private Limited and Spur Cable & Datacom Private Limited, who were promoters/members of the promoter group prior to the Acquisitions, have been classified as members of the promoter group of the Target Company.

Mr. Akshay Raheja, Mr. Viren Raheja

Hathway Investments Private Limited, Spur Cable & Datacom Private Limited
(CIN: U65990MH1993PTC072713 CIN: U67190MH1994PTC078231)

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Tel : 022-6695 1111, Fax : 022-66942922, Email: corporate@rraheja.com

The Acquirers, who are now promoters of the Target Company, should separately make this disclosure as promoters of the Target Company.

Thanking you

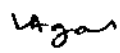
Yours faithfully

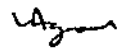

AKSHAY RAHEJA


VIREN RAHEJA

**FOR HATHWAY INVESTMENTS
PRIVATE LIMITED**

**For SPUR CABLE & DATACOM
PRIVATE LIMITED**


MANAGING DIRECTOR


DIRECTOR

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1	Name of the Target Company (TC)	HATHWAY CABLE & DATACOM LIMITED			
2	Name(s) of the stock exchange(s) where the shares of the TC are listed.	THE BOMBAY STOCK EXCHANGE LIMITED THE NATIONAL STOCK EXCHANGE OF INDIA			
3	Particulars of the shareholder(s) :				
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or				
b.	Name(s) of promoter(s), member of the promoter group and PAC with him.	AS PER ANNEXURE 1 ATTACHED			

4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total share/voting of TC (*)	diluted capital
As of March 31st of the year, holding of :					
a)	Shares	AS PER ANNEXURE 2 ATTACHED			
b)	Voting Rights (Otherwise than by shares)				
c)	Warrants,				
d)	Convertible Securities				
e)	Any other instrument that would entitle the holder to receive shares in the TC.				
Total					

Part B	As per Annexure 3 Attached
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Note: During the current year, Jio Content Holdings Private Limited, Jio Internet Distribution Holdings Private Limited, and Jio Cable and Broadband Holdings Private Limited (hereinafter collectively referred to as Acquirers) acquired sole control of Hathway Cable & Datacom Limited (Target Company) pursuant to the following acquisitions (Acquisitions): (a) acquisition of 90,88,10,000 equity shares of the Target Company under a preferential issue, representing 51.34% of the post -preferential issue paid-up share capital in the Target Company (Preferential Issue), and (b) acquisition of further 20.61% shares in Target Company under the open offer made consequent to the acquisition made under the Preferential Issue. The parties i.e. the Acquirers and the members of the existing promoter group of the Target Company entered into a shareholders agreement, wherein it was agreed and acknowledged that the Acquirers, post the Acquisitions, will be in sole control of the Target Company and accordingly will be classified as promoters of the Target Company and the existing promoters will be classified as members of the promoter group of the Target Company. Accordingly, in this disclosure, Mr. Akshay Raheja, Mr. Viren Raheja, Hathway Investments Private Limited and Spur Cable & Datacom Private Limited, who were promoters/members of the promoter group prior to the Acquisitions, have been classified as members of the promoter group of the Target Company.

The Acquirers, who are now promoters of the Target Company, should separately make this disclosure as promoters of the Target Company

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

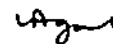
Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.


AKSHAY RAHEJA


VIREN RAHEJA

For HATHWAY INVESTMENTS PRIVATE LIMITED


Managing Director

Signature of the Authorized Signatory :

For SPUR CABLE & DATACOM PRIVATE LIMITED

Place: Mumbai

Date: 3rd April, 2019


Director

HATHWAY CABLE & DATACOM LIMITED

Annexure 1

3. b. Names of Promoters, Member of the Promoter Group as at 31st March, 2019		
Name of Members	Category	
1 Mr. Akshay Raheja	Promoter Group	
2 Mr. Viren Raheja	Promoter Group	
3 Hathway Investments Private Limited	Promoter Group	
4 Spur Cable & Datacom Private Limited	Promoter Group	

HATHWAY CABLE & DATACOM LIMITED

Annexure 2

ANNEXURE 2										
4. Particulars of the shareholding of persons mentioned at (3) in the Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (SAST) Regulations, 2011										
As at 31st March, 2019										
	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	Voting Rights (otherwise than by shares)	Warrants	Convertible Securities	Any other instrument that would entitle the Holder to receive shares in the TC	Total	% w.r.t. total share/voting capital wherever applicable	% of total share/ voting of TC (*)	diluted capital
1	Mr. Akshay Raheja	12,14,13,000	-	-	-	-	12,14,13,000	6.86	6.86	
2	Mr. Viren Raheja	11,95,53,000	-	-	-	-	11,95,53,000	6.75	6.75	
3	Hathway Investments Private Limited	11,26,45,015	-	-	-	-	11,26,45,015	6.36	6.36	
4	Spur Cable & Datacom Private Limited	3,82,50,000	-	-	-	-	3,82,50,000	2.16	2.16	

Part B

Annexure 3

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