

Date: 5th April, 2019

From

Rajesh Mittal

Flat No. 3A & 3B

13 Raja Santosh Road

Kolkata-700 027

To

The Manager BSE Limited Department of Corporate Services Floor 25, P. J. Towers, Dalal Street Mumbai - 400 001 Email: corp.relations@bseindia.com Scrip Code: 526797	The Manager National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Email: takeover@nse.co.in Symbol - GREENPLY	The Company Secretary Greenply Industries Limited Makum Road, Tinsukia, Assam - 786 125 Email: Kaushal@greenply.com
--	--	---

Dear Sir/Madam,

Sub: Disclosure in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the above subject we are enclosing herewith disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format detailing the shareholding of Promoters and members of the Promoter Group in **Greenply Industries Limited** as on 31st March, 2019.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,



Rajesh Mittal

(For and on behalf of Promoters & Promoter Group)

Encl: As above.

**DISCLOSURES UNDER REGULATION 30(1) AND 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES & TAKEOVERS) REGULATIONS, 2011**

Part A - Details of Shareholding

1.	Name of the Target Company (TC)	GREENPLY INDUSTRIES LIMITED		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited		
3.	Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	As per Annexure " 1 "		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
As of March 31st of 2019, holding of:				
a) Shares		62575000	51.03	51.03
b) Voting Rights (otherwise than by shares)		Nil	N. A.	N. A.
c) Warrants		Nil	N. A.	N. A.
d) Convertible Securities		Nil	N. A.	N. A.
e) Any other instrument that would entitle the holder to receive shares in the TC.		Nil	N. A.	N. A.
Total		62575000	51.03	51.03

Ver

Annexure "1"

Name(s) of promoter(s), member of the promoter group and PAC and their shareholding

Sl. No.	Name	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
1	Rajesh Mittal	30,79,900	2.51%	2.51%
2	Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	9.54%
3	Sanidhya Mittal	90,000	0.07%	0.07%
4	Shobhan Mittal	7,39,000	0.60%	0.60%
5	Santosh Mittal	11,65,900	0.95%	0.95%
6	Karuna Mittal	6,80,000	0.55%	0.55%
7	Prime Holdings Private Limited	1,20,42,800	9.82%	9.82%
8	S. M. Management Private Limited	3,16,26,965	25.79%	25.79%
9	Vanashree Properties Private Limited	14,48,055	1.18%	1.18%
10	Shiv Prakash Mittal	-	0.00%	0.00%
11	Chitwan Mittal	-	0.00%	0.00%
12	Master Aditya Mittal	-	0.00%	0.00%
13	Educational Innovations Private Limited	-	0.00%	0.00%
14	Niranjan Infrastructure Private Limited	-	0.00%	0.00%
15	RS Homcon Limited	-	0.00%	0.00%
16	Showan Investment Private Limited	-	0.00%	0.00%
17	Brijbhumi Merchants Private Limited	-	0.00%	0.00%
18	Brijbhumi Tradevin Private Limited	-	0.00%	0.00%
19	Mastermind Shoppers Private Limited	-	0.00%	0.00%
20	Dholka Plywood Industries Private Limited	-	0.00%	0.00%
21	Mittalgreen Plantations LLP	-	0.00%	0.00%
22	Rajesh Mittal & Sons, HUF	-	0.00%	0.00%
23	Bluesky Projects Private Limited	-	0.00%	0.00%
24	Trade Combines Pte. Ltd., Incorporated in Singapore	-	0.00%	0.00%
25	RKS Family Foundation	-	0.00%	0.00%
	TOTAL	6,25,75,000	51.03%	51.03%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Rajesh Mittal**(For and on behalf of Promoters & Promoter Group)**