

5th April, 2019

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra(E), Mumbai-400 051

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

REF: Security Code: KAMDHENU

Ref: Security Code: 532741

Subject: Disclosure under Regulation 30(1) & 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith intimation of Promoter Group under Regulation 30 (1) & 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended 31st March, 2019.

For and on behalf of Promoters and persons acting in concert,



(Satish Kumar Agarwal)

Encl: Copy of Disclosure from promoters in the format as prescribed under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Copy to:

Mr. Jogeswar Mohanty,
Company Secretary
Kamdhenu Limited,
L-311, Street No.7,
Mahipalpur Extension, New Delhi - 110037
E-mail: jmohanty@kamdhenulimited.com

ANNEXURE - 1

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

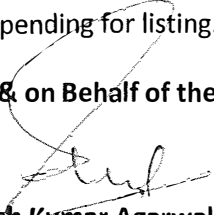
1. Name of the Target Company (TC)	Kamdhenу Limited CIN-L27101DL1994PLC134282
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	- National Stock Exchange of India Limited - BSE Limited
<p>3. Particulars of the shareholder(s) :</p> <p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p style="text-align: center;">or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p>	<ol style="list-style-type: none"> 1. Kamdhenу Overseas Limited 2. Kamdhenу Paint Industries Limited 3. Kamdhenу Concast Limited 4. Kamdhenу Infradevelopers Ltd 5. Kamdhenу Nutrients Pvt. Ltd 6. Kay2 Steel Limited 7. Satish Kumar Agarwal(HUF) 8. Sunil Kumar (HUF) 9. Ayush Agarwal (HUF) 10. Sarita Agarwal 11. Sunil Kumar Agarwal 12. Satish Kumar Agarwal 13. Sachin Agarwal 14. Saurabh Agarwal 15. Shafali Agrawal 16. Radha Agarwal 17. Shatul Agarwal 18. Shivani Agarwal 19. Priyanka Agarwal 20. Ishita Agarwal 21. Somya Agarwal 22. Ayush Agarwal



4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares		% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	Name of Promoter/PAC	No of shares		
As of March 31 st , 2019, holding of:				
a) Shares	1. Kamdhenu Overseas Limited	3050000	11.55	11.55
	2. Kamdhenu Paint Industries Limited	1521801	5.76	5.76
	3. Kamdhenu Concast Limited	1428510	5.41	5.41
	4. Kamdhenu Infradevelopers Ltd	614900	2.33	2.33
	5. Kamdhenu Nutrients Pvt. Ltd	600000	2.27	2.27
	6. Kay2 Steel Limited	588934	2.23	2.23
	7. Satish Kumar Agarwal(HUF)	365900	1.39	1.39
	8. Sunil Kumar (HUF)	300280	1.14	1.14
	9. Ayush Agarwal (HUF)	50000	0.19	0.19
	10. Sarita Agarwal	1604450	6.08	6.08
	11. Sunil Kumar Agarwal	1545292	5.85	5.85
	12. Satish Kumar Agarwal	1281842	4.86	4.86
	13. Sachin Agarwal	923719	3.50	3.50
	14. Saurabh Agarwal	826500	3.13	3.13
	15. Shafali Agrawal	763842	2.89	2.89
	16. Radha Agarwal	541877	2.05	2.05
	17. Shatul Agarwal	337700	1.28	1.28
	18. Shivani Agarwal	255235	0.97	0.97
	19. Priyanka Agarwal	244129	0.92	0.92
	20. Ishita Agarwal	210716	0.80	0.80
	21. Somya Agarwal	144660	0.55	0.55
	22. Ayush Agarwal	90600	0.34	0.34
		17290887	65.50	65.50
b) Voting Rights (otherwise than by shares)		NIL	N.A	N.A
c) Warrants		NIL	N.A	N.A
d) Convertible Securities		NIL	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC		NIL	NA	NA
TOTAL		17290887	65.50	65.50

Note: 10,00,000 shares allotted to Promoters on preferential basis are not reflected in stock exchange as it is pending for listing. The above shareholding is inclusive of the said allotment of shares.

For & on Behalf of the Promoters, Promoter group and Persons Acting in Concert,


Satish Kumar Agarwal

Place : Gurgaon

Date : 05.04.2019