

Shares and Bonds Department
Head Office

Ref. No. HO/SD/476

Dated: 17.12.2019

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra- Kurla Complex
Bandra East, Mumbai-400 051

The Vice President
BSE Ltd.
25, P. J. Towers, Dalal Street,
Mumbai-400001

Dear Sir/Madam,

Subject: Assignment of Credit Rating to Bank's proposed Basel-III compliant Tier 2 Bonds aggregating to ₹1500.00 crore by CRISIL

In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that CRISIL Ltd. (CRISIL) have assigned "CRISIL AA-/Rating Watch with Positive Implications" rating to Bank's proposed Basel-III compliant Tier 2 Bonds aggregating to ₹1500.00 crore. The said rating has been communicated to the Bank by CRISIL vide their letter No. ALLHBAN/237283/LTIIB/12132019 dated 17.12.2019 through email on date.

This is for your information, record and dissemination please.

Yours faithfully,

(Dina Nath Kumar)

Company Secretary and Compliance Officer