

SMARTLINK HOLDINGS LIMITED

(Formerly known as Smartlink Network Systems Limited)

CIN: L67100GA1993PLC001341

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CORRIGENDUM TO THE LETTER OF OFFER DATED 5 OCTOBER 2019 FOR THE BUYBACK OF 36,50,000 (THIRTY SIX LAKH FIFTY THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 2 EACH ("EQUITY SHARES") AT A PRICE OF RS. 130 (RUPEES ONE HUNDRED AND THIRTY ONLY) PER EQUITY SHARE, AGGREGATING TO RS. 47,45,00,000 (RUPEES FORTY SEVEN CRORE FORTY FIVE LAKH ONLY), BEING EQUAL TO 19.65% OF THE AGGREGATE OF THE FULLY PAID-UP EQUITY SHARE CAPITAL AND FREE RESERVES AS PER THE LATEST AUDITED STANDALONE BALANCE SHEET OF THE COMPANY AS ON 31 MARCH 2019, ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE.

This Corrigendum to the Letter of Offer ("Corrigendum") should be read in continuation of and in conjunction with the Letter of Offer dated 5 October 2019, unless otherwise specified. Capitalised terms used but not defined in this Corrigendum shall have the same meaning as ascribed in the Letter of Offer, unless otherwise defined.

As disclosed in the Letter of Offer, the Offer Period is set to commence on 18 October 2019 (Friday) and close on 1 November 2019 (Friday). In this connection, please note that 21 October 2019 has been declared as a public holiday in Maharashtra in view of the assembly elections. Further, the Stock Exchanges have declared a trading holiday as well. Accordingly, in compliance with the Buyback Regulations, the Buyback Closing Date has been extended from "1 November 2019 (Friday)" to "4 November 2019 (Monday)".

The Equity Shareholders of the Company are requested to note the amendments to the Schedule of Activities, as contained on page 3 of the Letter of Offer, as detailed hereunder:

Activity	Original schedule of activities		Revised schedule of activities	
	Date	Day	Date	Day
Date of board meeting to approve the proposal for Buyback of Equity Shares	14 June 2019	Friday	14 June 2019	Friday
Date of declaration of results of the postal ballot for special resolution by the Equity Shareholders, approving the Buyback	31 July 2019	Wednesday	31 July 2019	Wednesday
Date of board meeting of the Company at which the Buyback Price and Buyback Size was approved	31 July 2019	Wednesday	31 July 2019	Wednesday
Date of publication of Public Announcement for the Buyback	2 August 2019	Friday	2 August 2019	Friday
Record Date for determining the Buyback Entitlement and the names of Eligible Shareholders	13 August 2019	Tuesday	13 August 2019	Tuesday
Buyback Opens on	18 October 2019	Friday	18 October 2019	Friday
Buyback Closes on	1 November 2019	Friday	4 November 2019	Monday
Last date of receipt of completed Tender Forms and other specified documents by the Registrar and Transfer Agent to the Buyback	4 November 2019	Monday	6 November 2019	Wednesday
Last date of verification by Registrar to the Buyback	8 November 2019	Friday	11 November 2019	Monday
Last date of providing Acceptance/non-Acceptance to the Stock Exchange by the Registrar to the Buyback	11 November 2019	Monday	13 November 2019	Wednesday
Last date for settlement of bids on the Stock Exchanges	13 November 2019	Wednesday	14 November 2019	Thursday
Last date for return of unaccepted demat Equity Shares by Stock Exchanges to the Eligible Shareholders/Stock Broker	13 November 2019	Wednesday	14 November 2019	Thursday
Last date for payment of consideration to Eligible Shareholders who participated in the Buyback	13 November 2019	Wednesday	14 November 2019	Thursday
Last Date for extinguishment of Equity Shares	22 November 2019	Friday	29 November 2019	Friday

Note: Where last dates are mentioned for certain activities, such activities may happen on or before the respective last dates.

Further, (a) references to the Buyback Closing Date, in the Letter of Offer and in the Tender Form, which has been specified to be "1 November 2019 (Friday)", must be read as "4 November 2019 (Monday)"; and (b) references to the last date of receipt of completed Tender Forms and other specified documents by the Registrar to the Buyback, in the Letter of Offer, which has been specified to be "4 November 2019 (Monday)", must be read as "6 November 2019 (Wednesday)".

Except as detailed in this Corrigendum, the other contents and terms in the Letter of Offer remain unchanged. A copy of this Corrigendum is expected to be available on the websites of SEBI (www.sebi.gov.in), Stock Exchanges (www.bseindia.com and www.nseindia.com) and the Company (www.smartlinkholdings.com).

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts responsibility for all the information contained in this Corrigendum and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of all members of the Board of Directors of **Smartlink Holdings Limited**

Sd/-

Sd/-

Sd/-

Kamalaksha Naik
DIN: 00002013

Krishnanand Gaonkar
DIN: 00002425

Ujjita Damle
Company Secretary and
Compliance Officer ICSI
Membership No. A24654

Date : 15 October 2019

Place : Mumbai

The order by Special Judge Ajay Kumar Kuhar on Tuesday comes just two days before the judicial custody of the 74-year-old Congress veteran was set to expire in the corruption case filed by the CBI.

Since his arrest on August 21, Chidambaram has till Tuesday spent 55 days in custody, in the CBI as well as judicial, in nine spells.

Judge Kuhar allowed the ED to interrogate Chidambaram in Tihar jail on Wednesday, and arrest him, if necessary, in connection with the INX Media money laundering case.

The judge said three ED officials can interrogate Chidambaram after 8.30 am and asked the jail superintendent to make necessary arrangements.

The judge, who allowed the plea of the ED seeking permission to quiz Chidambaram, also rejected the Congress leader's plea seeking to recall the production warrant issued against him.

After the court passed the order, Solicitor General Tushar Mehta and Special Public Prosecutor Amit Mahajan, appearing for the ED, sought permission to question Chidambaram in some space available in the same Rouse Avenue court premises. The court, however, said: "It's not in the dignity of this person that you interrogate and arrest him here in public view."

Fighting another legal battle, Chidambaram on Tuesday sought bail from the Supreme Court in the corruption case, saying that the CBI wants to keep him in custody to humiliate him. The court will hear on Wednesday the arguments of Tushar Mehta, representing the CBI.

Senior advocate Kapil Sibal and Abhishek Manu Singhvi, appearing for Chidambaram, told the bench headed by Justice R Banumathi that there were no allegations against the former finance minister or his family members having ever tried to approach or influence any witness in the case. The lawyers also submitted that there are no allegations of financial loss or siphoning of funds.

Judge Kuhar said the ED had moved the application seeking production warrant of the accused as he was in custody in the case being investigated by the CBI for the predicate offence.

"The DoE (Directorate of Enforcement) cannot interrogate accused without the permission of the court, he being in custody of this court. The application therefore sought for his production in the court for the purpose of arrest and remand."

"Therefore, in these circumstances, the DoE can seek the permission to interrogate the accused and then if the grounds specified in section 19 of the PMLA Act are made out, arrest the accused. Accordingly, the application for arrest of accused is being treated as an application for interrogation of accused is allowed accordingly," the court said.

Section 19 of the Prevention of Money Laundering Act (PMLA), 2002 empowers the investigating agency/ED to arrest any person who is guilty of money laundering under the Act. The court said the ED's application for remand is premature at this stage and it would be considered only if Chidambaram is arrested in

October 16, 2019

To,

BSE Limited Department of Corporate Services Listing Department P. J. Towers Dalal Street Mumbai 400 001 Scrip Code: 532419	National Stock Exchange of India Limited Listing Department Exchange Plaza Plot no. C/1, G Block Bandra-Kurla Complex Bandra (East) Mumbai 400 051 NSE Symbol: SMARTLINK
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Dear Sir/ Madam,

Subject: Corrigendum to the Letter of Offer, pursuant to Buyback of 36,50,000 (Thirty Six Lakh Fifty Thousand Only) fully paid-up equity shares of face value of ₹2 each ("Equity Shares") of Smartlink Holdings Limited ("Company") at a price of ₹130 (Rupees One Hundred Thirty Only) per Equity Share payable in cash, for an amount aggregating up to ₹47,45,00,000 (Rupees Forty Seven Crore Forty Five Lakh Only) on a proportionate basis, through the tender offer route.

This is in furtherance to our letter dated 9 October 2019 for submission of a copy of the Letter of Offer dated 5 October 2019 ("**Letter of Offer**").

As disclosed in the Letter of Offer, the Offer Period is set to commence on 18 October, 2019 and close on November 1, 2019. In this context, please note that 21 October, 2019 been declared as a public holiday in Maharashtra in view of the assembly elections. Further the Stock Exchanges have declared a trading holiday as well. Therefore, in compliance with the Buyback Regulations, the Buyback Closing Date has been extended from "1 November 2019 (Friday)" to "4 November 2019 (Monday)".

Accordingly, the Company has issued a corrigendum to the Letter of Offer dated 15 October 2019 and published in the same newspapers in which the public announcement was published ("**Corrigendum**") to update the Schedule of Activities appearing in the Letter of Offer. The Buy Back Closing Date in the Letter of Offer and Tender Form shall be read accordingly. This Corrigendum should be read in continuation of and in conjunction with the Letter of Offer. Please find enclosed a copy of the Corrigendum as **Annexure A**.

Capitalised terms used but not defined herein or the Corrigendum shall have the same meaning as ascribed in the Letter of Offer, unless otherwise defined.

Please feel free to contact the following persons from ICICI Securities Limited if you require any information or clarification:

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Sincerely,

For ICICI Securities Limited

Authorized Signatory

Name: Sameer Purohit

Designation: **AVP** Member National Stock Exchange of India Ltd, BSE Ltd and Metropolitan Stock Exchange of India Ltd.

SEBI Registration : INZ000183631
CIN No.: L67120MH1995PLC086241

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