

May 17, 2019

The Manager  
Dept. of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

→ The Asst Vice President  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G  
Bandra – Kurla Complex,  
Mumbai 400051

Dear Sir/Madam,

**Sub: Buyback of Equity Shares by Natco Pharma Limited (the “Company”) in terms of Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 (“Buyback Regulations”)**

Kindly find enclosed a copy of the post offer public advertisement released in the Business Standard (English National Daily) published on May 17, 2019 as required under the SEBI Regulations.

We request you to take the post offer public advertisement on your record.

Thanking you,

Yours sincerely,  
For **Axis Capital Limited**



**Name: Sagar Jatakiya**  
**Designation: Manager-Corporate Finance**  
**Authorised Signatory**

Encl.: as above

**Axis Capital Limited (Erstwhile “Axis Securities and Sales Limited”)**

SEBI Merchant Banker Regn No.:MB/INM000012029 Member Of: BSE Ltd. & National Stock Exchange of India Ltd., Mumbai  
CIN No. U51900MH2005PLC157853

Regd. Office: Axis House, 8th Floor, Wadia International Centre, P. B. Marg, Worli, Mumbai – 400 025 &  
Corp. Office: Axis House, C-2, Wadia International Centre, P.B. Marg, Worli, Mumbai – 400 025.  
Tel.: (022) 4325 1199, Fax No. (022) 4325 3000, Website: [www.axiscapital.co.in](http://www.axiscapital.co.in)