SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/19-20/68A-B

April 16, 2019

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Intimation in connection with USD 2,000,000,000 Global Medium Term Note Programme

Further to our letters dated April 05, 2019 and April 08, 2019, we wish to inform you that the Bond Issuance Committee has approved issuance of USD 500,000,000 Senior Secured Notes under the USD 2,000,000,000 Global Medium Term Note Programme as per the details contained in Annexure-I. The Company is signing the pricing supplement in this regard. The Company shall make the relevant intimations once the issuance and allotment of the Notes are completed.

The meeting commenced at 11.30 p.m. and concluded at 12.15 a.m.

This is in compliance with Regulation 30 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you.

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK MADHUKAR ACHWAL

Digitally signed by VIVEK MADHUKAR ACHWAL
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Date: 2019.04.16 00:24:43 +05'30'

VIVEK ACHWAL

COMPANY SECRETARY
Encl.a/a

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Annexure-I

Issuer	Shriram Transport Finance Company Limited
i. Size of the issue of Senior Secured Notes;	USD 500,000,000 5.950 percent Senior Secured Notes due 2022 under the USD 2,000,000,000 Global Medium Term Note Programme
ii. Issue Date of Senior Secured Notes	April 24, 2019
iii. Whether Senior Secured Notes are proposed to be listed? If yes, name of the stock exchange(s);	Yes. Singapore Exchange Securities Trading Limited
iv. Tenure of the Senior Secured Notes	3.5 years
v. Rate of Interest of Senior Secured Notes;	5.950 percent p.a. payable semi-annually
vi. Redemption of Senior Secured Notes	Redemption at par
vii. charge/security, if any, created over the assets;	The Senior Secured Notes will be secured by creation of charge over specified accounts receivables.
viii. Use of proceeds	Onward lending and other activities as may be permitted by the ECB Directions.