

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Usha Martin Education & Solutions Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange Limited Bombay Stock Exchange Limited		
3. Particulars of the shareholder a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Name of the Person: Mr. Prashant Jhawar Member of the Promoter Group: As per List Attached		
4. Particulars of the holding of persons mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
5. As on March 31 of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) any other instrument that would entitle the holder to receive shares in the TC.	134220 0.5081	0.5081	
Total	134220 0.5081	0.5081	

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

- In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.



Signature of Promoter:

Place: LONDON

Date: 3/04/2019

Attachment of Part:B

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Sl. No:	Name of the promoter	No. of Shares held in Target Company	% of Shares held in Target Company
1.	Mr. Prashant Jhawar	134220	0.5081

List of Person Acting in Concert (PAC) with the above Promoter:

Sl No:	Name of the Relative/PAC	PAN of the PACs	Relation With Promoter	No. of Shares held in Target Company	% of Shares held in Target Company
1.	Anupama Jhawar	ACXPJ9996R	Spouse	14316	0.054
2.	Basant Kumar Jhawar	ACUPJ2827L	Father	158462	0.634
3.	Akshay Goenka	AKRPG5944J	Sister's Son	4878	0.020
4.	Anupriya Jhawar	AHLPJ8747K	Daughter	661	0.004
5.	Apurv Jhawar	AHLPJ8746J	Son	399	0.002
6.	Usha Breco Limited	AAACU4023E	Mr. Prashant Jhawar, Director in Usha Breco Limited	3377627	12.786
7.	Peterhouse Investments Limited	AAECP3255H	Mr. Prashant Jhawar, Director in Peterhouse Investments Limited	2388291	9.041
8.	Usha Martin Ventures Limited		Mr. Prashant Jhawar, Director in Usha Martin Ventures Limited	22150	0.084
				5966784	22.625

Signature of Promoter:

Place: Lon Don

Date: 3/04/2019

