

April 04, 2019

National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1, Block G,
Bandra-Kurla Complex, Bandra-East,
Mumbai- 400 051

BSE Limited,
Sir PJ Towers,
Dalal Street,
Mumbai – 400 001

SBI Life Insurance Company Limited
Natraj, 5th Floor,
M.V. Road and Western Express highway junction,
Andheri (E),
Mumbai – 400 069
(Kind Attn- Company Secretary)

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part – A – Details of Shareholding

1. Name of Target Company (TC)	SBI Life Insurance Company Limited
2. Names of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited
3. Particulars of the shareholder(s):	State Bank of India
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	SBI General Insurance Company Limited
or	
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	



4. Particulars of shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total shares / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
As of March 31, 2019, holding of			
a. Shares	621000000# 37374**	62.10 0.0037	62.0354 0.0037
b. Voting Rights (otherwise than by shares)	--	--	--
c. Warrants	--	--	--
d. Convertible Securities	--	--	--
e. Any other instrument that would entitle the holder to receive shares in the TC.	--	--	--
Total	621037374	62.1037	62.0391

(*) The TC has granted 1041510 options to eligible employees of the TC. Each option is entitled to one share of INR 10 each. Assuming full conversion, such option shall be converted into 1041510 equity shares of INR 10 each.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

#Shareholding of SBI

**Shareholding of SBI General Insurance Company Limited (Investment made out of Shareholders fund)

Part-B

Name of the Target Company: SBI Life Insurance Company Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	
State Bank of India	Promoter	
SBI General Insurance Company Ltd	Promoter Group (Subsidiary of Promoter)	

Signature:

Name: Shree Prakash Singh

Designation: Chief General Manager

Place: Mumbai

Date: April 04, 2019

