

**NARESH JALAN**  
**4A, Hastings Park Road,**  
**1<sup>st</sup> Floor,**  
**Kolkata – 700017**

Date: 2<sup>nd</sup> April, 2019

To  
The Listing Department  
**National Stock Exchange of India Limited**  
"Exchange Plaza" C-1, Block G  
Bandra - Kurla Complex, Bandra (E)  
Mumbai - 400 051

**Sub: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Kindly find attached herewith the disclosure as required under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Thanking You,

Yours faithfully,



**NARESH JALAN**

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|--------------|--------------|--------------------|----------------------------|-----------------|------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|---------|--------|--------|--------|--------|--------|------|---|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|-------|------|------|------|------|------|------|---|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|-------|------|------|------|------|------|------|---|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | <b>Ramkrishna Forgings Ltd</b>                                                                                                                                                                                                                                                     |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <b>1. National Stock Exchange of India Ltd</b><br><b>2. Bombay Stock Exchange Ltd</b>                                                                                                                                                                                              |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 3. Particulars of the shareholder(s) :<br><br>b. Name(s) of promoter(s), member of the promoter group and PAC with him.                                                                                                                                                                                                                                                                                                                                                                                                      | <b>NARESH JALAN</b><br><b>Promoters Group</b><br>RIDDHI PORTFOLIO PRIVATE LTD<br>EASTERN CREDIT CAPITAL PRIVATE LIMITED<br>RAMKRISHNA RAIL & INFRASTRUCTURE PVT LTD<br>MAHABIR PRASAD JALAN<br>RASHMI JALAN<br>NARESH JALAN (HUF)<br>MAHABIR PRASAD JALAN (HUF)<br>CHAITANYA JALAN |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Number of shares                                                                                                                                                                                                                                                                   | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| <b>As of March 31<sup>st</sup> 2019, holding of:</b><br><b>a) Shares</b><br><table border="1" style="width: 100%;"> <tr><td>RIDDHI PORTFOLIO PRIVATE LTD</td></tr> <tr><td>EASTERN CREDIT PRIVATE CAPITAL LIMITED</td></tr> <tr><td>MAHABIR PRASAD JALAN</td></tr> <tr><td>RASHMI JALAN</td></tr> <tr><td>NARESH JALAN</td></tr> <tr><td>NARESH JALAN (HUF)</td></tr> <tr><td>MAHABIR PRASAD JALAN (HUF)</td></tr> <tr><td>CHAITANYA JALAN</td></tr> <tr><td>RAMKRISHNA RAIL &amp; INFRASTRUCTURE PVT LTD</td></tr> </table> | RIDDHI PORTFOLIO PRIVATE LTD                                                                                                                                                                                                                                                       | EASTERN CREDIT PRIVATE CAPITAL LIMITED                   | MAHABIR PRASAD JALAN                              | RASHMI JALAN | NARESH JALAN | NARESH JALAN (HUF) | MAHABIR PRASAD JALAN (HUF) | CHAITANYA JALAN | RAMKRISHNA RAIL & INFRASTRUCTURE PVT LTD | <table border="1" style="width: 100%;"> <tr><td>7454241</td></tr> <tr><td>5618500</td></tr> <tr><td>451000</td></tr> <tr><td>418750</td></tr> <tr><td>285750</td></tr> <tr><td>268750</td></tr> <tr><td>120000</td></tr> <tr><td>8675</td></tr> <tr><td>0</td></tr> </table> | 7454241 | 5618500 | 451000 | 418750 | 285750 | 268750 | 120000 | 8675 | 0 | <table border="1" style="width: 100%;"> <tr><td>22.83</td></tr> <tr><td>17.21</td></tr> <tr><td>1.38</td></tr> <tr><td>1.28</td></tr> <tr><td>0.88</td></tr> <tr><td>0.82</td></tr> <tr><td>0.37</td></tr> <tr><td>0.03</td></tr> <tr><td>0</td></tr> </table> | 22.83 | 17.21 | 1.38 | 1.28 | 0.88 | 0.82 | 0.37 | 0.03 | 0 | <table border="1" style="width: 100%;"> <tr><td>22.71</td></tr> <tr><td>17.12</td></tr> <tr><td>1.37</td></tr> <tr><td>1.28</td></tr> <tr><td>0.87</td></tr> <tr><td>0.82</td></tr> <tr><td>0.37</td></tr> <tr><td>0.03</td></tr> <tr><td>0</td></tr> </table> | 22.71 | 17.12 | 1.37 | 1.28 | 0.87 | 0.82 | 0.37 | 0.03 | 0 |
| RIDDHI PORTFOLIO PRIVATE LTD                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| EASTERN CREDIT PRIVATE CAPITAL LIMITED                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| MAHABIR PRASAD JALAN                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| RASHMI JALAN                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| NARESH JALAN                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| NARESH JALAN (HUF)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| MAHABIR PRASAD JALAN (HUF)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| CHAITANYA JALAN                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| RAMKRISHNA RAIL & INFRASTRUCTURE PVT LTD                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 7454241                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 5618500                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 451000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 418750                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 285750                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 268750                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 120000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 8675                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 0                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 22.83                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 17.21                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 1.38                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 1.28                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 0.88                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 0.82                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 0.37                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 0.03                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 0                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 22.71                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 17.12                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 1.37                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 1.28                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 0.87                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 0.82                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 0.37                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 0.03                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| 0                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                    |                                                          |                                                   |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Nil                                                                                                                                                                                                                                                                                | Nil                                                      | Nil                                               |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| c) Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Nil                                                                                                                                                                                                                                                                                | Nil                                                      | Nil                                               |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Nil                                                                                                                                                                                                                                                                                | Nil                                                      | Nil                                               |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| e) Any other instrument that would entitle the holder to receive shares in the TC                                                                                                                                                                                                                                                                                                                                                                                                                                            | Nil                                                                                                                                                                                                                                                                                | Nil                                                      | Nil                                               |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | <b>14625666</b>                                                                                                                                                                                                                                                                    | <b>44.79</b>                                             | <b>44.56</b>                                      |              |              |                    |                            |                 |                                          |                                                                                                                                                                                                                                                                              |         |         |        |        |        |        |        |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |                                                                                                                                                                                                                                                                |       |       |      |      |      |      |      |      |   |

*10 July*