K. M. Sugar Mills Ltd.

Corporate Office and works : Moti Nagar, Faizabad-224 201 (U.P.)
Phone No. : 05278-254059, 254094, 254027; **Fax no. :** 05278-254575
CIN No. : L15421UP1971PLC003492, **Mail ID :** kmsugar@gmail.com
Website : www.kmsugar.com

ISO 9001 : 2000

Bombay Stock Exchange Limited, 25th Floor, Phiroz Jejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Phone no. 022-22728527	National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Phone no. 022-26598100

Date: 14th November,2018

Dear Sir,

Re: Outcomes of Board Meeting held on 14-11-2018

In pursuance to the provisions of SEBI (Listing and Other Disclosures Requirements) Regulations, 2015, we submit the following for M/s. KM Sugar Mills Limited :-

1. Un-Audited Financial Results for the Half year and Quarter ended 30th September, 2018 as approved by the Board after approval and recommendation of Audit Committee ;
2. Further, the Board has ***inter alia*** deliberated and approved the followings:-
   - Reviewed the performance of the Company for the half year and quarter ended 30-09-2018;
   - Approved Related parties transactions;
   - Reviewed working capital facilities;
   - Approved the appointment of Mr. Ritesh Srivastava, ACS-52235 as the Company Secretary and Compliance Officer of the Company;
   - Approved the resignation of Mr. Rajiv Kumar, FCS-3361 from the office of Company Secretary and Compliance Officer;
   - Discussed and approved for the Investment in Francoise Commerce Pvt. Ltd. not exceeding Rs.12.00 crores;
   - Reviewed CSR action plan.
   - Others various issues;

Meeting's timing : **From 15.00 p.m. to 17.30 p.m.**

Please take the above on your record.
Thanking you.

Your's faithfully,
For **K M Sugar Mills Limited,**

(Company Secretary)