

Dalmia Bharat Sugar and Industries Limited
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu - 621651.

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai - 400051.

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited (DBSIL)
2.	Name of the acquirer(s)	Smt. Bela Dalmia
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	i. Shri Yadu Hari Dalmia C/o. Y.H Dalmia (HUF) ii. Ku. Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust
	b. Proposed date of acquisition	Between June 21, 2019 – June 28, 2019
	c. Number of shares to be acquired from each person mentioned in 4(a) above	i. Shri Yadu Hari Dalmia C/o. Y.H Dalmia (HUF) proposes to transfer 2,40,995 equity shares of DBSIL ii. Ku. Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust proposes to transfer 86,655 equity shares of DBSIL
	d. Total shares to be acquired as % of capital of TC	0.41%
	e. Price at which shares are proposed to be Acquired	Nil (being inter se transfer of shares between disclosed promoters without consideration)
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of shares amongst promoters for rationalization of their shareholding
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open Offer	10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are	Rs. 117 /- per share (on NSE)

	recorded during such period.				
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of Regulation 8.	N.A			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	I, the acquirer, hereby declare that the acquisition price per share (namely inter se transfer of shares between the disclosed promoters without consideration) is not higher by more than 25% of the price computed in point no. 6			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	I, the acquirer, hereby declare that the transferor and the transferee have complied/will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (Chapter II of the erstwhile Takeover Regulations, 1997)			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I, the acquirer, hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions have been duly complied with			
11.	Shareholding details	Before the proposed transaction	After the Proposed transaction		
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a Acquirer(s) and PACs (other than sellers)(*) (Refer Annexure A attached)	6,03,06,452	74.51%	6,06,34,102	74.91%
	b Seller (s)				
	i. Shri Yadu Hari Dalmia C/o. Y.H Dalmia (HUF)	2,41,005	0.30%	10	0.00%
	ii. Ku. Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust	86,665	0.11%	10	0.00%

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: New Delhi
Date: 14.06.2019

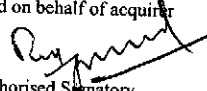
For and on behalf of acquirer


Authorised Signatory

Shareholdings of acquirer and PAC of Dalmia Bharat Sugar and Industries Limited					
S. No.	Names	No. of Shares	% of Voting Rights	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS					
		Pre acquisition		Post acquisition	
1	Shri Jai Hari Dalmia	240000	0.30	240000	0.30
2	Smt. Kavita Dalmia	5	0.00	5	0.00
3	Shri Gautam Dalmia	151990	0.19	151990	0.19
4	Smt. Anupama Dalmia	11250	0.01	11250	0.01
5	Ku. Sukeshi Dalmia	37180	0.05	37180	0.05
6	Ku. Valdehi Dalmia	37180	0.05	37180	0.05
7	Ku. Sumana Dalmia	-	-	-	-
8	Sukeshi Trust	-	-	-	-
9	Vaidehi Trust	-	-	-	-
10	Sumana Trust	-	-	-	-
11	Shri Jai Hari Dalmia, C/o Jai Hari Dalmia HUF	315175	0.39	315175	0.39
12	Shri Investments	-	-	-	-
13	Shri Yadu Hari Dalmia	-	-	-	-
14	Smt. Bela Dalmia*	-	-	-	-
15	Shri Puneet Yadu Dalmia	-	-	327,650	0.41
16	Smt. Avantika Dalmia	-	-	-	-
17	Ku. Avaneer Dalmia	-	-	-	-
18	Mst. Priyang Dalmia	-	-	-	-
19	Avaneer Trust	-	-	-	-
20	Priyang Trust	-	-	-	-
21	Shrutipriya Dalmia	-	-	-	-
22	Yadu Hari Dalmia Parivar Trust	-	-	-	-
23	Shri Brahma Creation Trust	-	-	-	-
24	Shri Vishnu Preservation Trust	-	-	-	-
25	Respect Nature & Society	-	-	-	-
26	Shubh Home Realtors LLP	-	-	-	-
27	Shri Gautam Dalmia C/o Gautam Dalmia HUF	-	-	-	-
28	Y.H. Dalmia Parivar Trust	-	-	-	-
29	Bela Dalmia Parivar Trust	-	-	-	-
30	Puneet Dalmia Parivar Trust	-	-	-	-
31	Avantika Dalmia Parivar Trust	-	-	-	-
32	Shrutipriya Dalmia Parivar Trust	-	-	-	-
33	Avaneer Dalmia Parivar Trust	-	-	-	-
34	Priyang Dalmia Parivar Trust	-	-	-	-
35	Jai Hari Dalmia Parivar Trust	-	-	-	-
36	Jai Hari Dalmia Trust	-	-	-	-
37	Kavita Dalmia Trust	-	-	-	-
38	Dalmia Bharat Parivar Trust	-	-	-	-
39	J.H. Dalmia Parivar Trust	-	-	-	-
40	J.H. Dalmia Trust	-	-	-	-
41	Gautam Dalmia Parivar Trust	-	-	-	-
42	Valdehi Dalmia Parivar Trust	-	-	-	-
43	Anupama Dalmia Parivar Trust	-	-	-	-
44	Sumana Dalmia Parivar Trust	-	-	-	-
45	Kavita Dalmia Parivar Trust	-	-	-	-
B. COMPANIES					
46	Rama Investment Company Private Limited	-	0.00	-	0.00
47	Arjuna Brokers & Minerals Limited	-	0.00	-	0.00
48	Sita Investment Company Limited	-	0.00	-	0.00
49	Shri Radha Krishna Brokers and Holdings Limited	-	0.00	-	0.00
50	Himgiri Commercial Limited	5	0.00	5	0.00
51	Valley Agro Industries Limited	5	0.00	5	0.00
52	Samagama Holdings And Commercial Private Limited	35875223	44.32	35875223	44.32
53	Tijori Capital Private Limited	-	-	-	-
54	Akhyar Estate Holdings Private Limited	-	-	-	-
55	Alirox Abrasives Limited	120360	0.15	120360	0.15
56	Shree Nirman Limited	5	0.00	5	0.00
57	Dalmia Refractories Limited	1000	0.00	1000	0.00
58	Shri Chamundeswari Minerals Limited	-	-	-	-

59	Keshav Power Limited	5	0.00	5	0.00
60	Odisha Cement Ltd. (now Dalmia Bharat Ltd.)	14829764	18.32	14829764	18.32
61	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-	-	-
62	Niveda Management Services Pvt. Ltd.	-	-	-	-
63	Vastalaya Developers Private Ltd.	-	-	-	-
64	Garvita Solution Services And Holdings Private Limited	-	-	-	-
65	Vanika Commercial and Holdings Private Limited	8687305	10.73	8687305	10.73
66	Dalmia Renewables Energy Limited	-	-	-	-
67	Adhirath Power and Holdings Pvt. Ltd.	-	-	-	-
68	Dalmia Refractories Germany GmbH	-	-	-	-
69	Dalmia Mining and Services Pvt. Ltd.	-	-	-	-
70	Kanika Investment Limited	-	-	-	-
71	Dalmia Sugar Ventures Limited	-	-	-	-
72	Dalmia Solar Power Limited	-	-	-	-
73	MAJ Textiles Private Limited	-	-	-	-
74	GSB Refractories India Private Limited	-	-	-	-
75	GSB Group GmbH	-	-	-	-
76	Dalmia Power Limited	-	-	-	-
	TOTAL	60,306,452	74.51	60,634,102	74.91
	TOTAL PAID-UP CAPITAL	80,939,303	100.00	80,939,303	100.00

*-Acquirer
Place: New Delhi
Dated: 14.06.2019

For and on behalf of acquirer

Authorised Signatory