



Investment Banking

March 14, 2019

**The Secretary
BSE Limited**

P J Towers
Dalal Street
Mumbai 400 001

**The Secretary
The National Stock Exchange of India Limited**

Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir/Madam,

Sub: Buyback of upto 20,585,000 equity shares of INR 5/- each ("Equity Shares") of Tech Mahindra Limited ("Company") at a price of INR 950/- per Equity Share under tender offer route ("Buyback")

With respect to the above captioned Buyback, please find enclosed the Letter of Offer.

We request you to make a note of the above.

Yours sincerely,

For Kotak Mahindra Capital Company Limited

Anup Poddar
Senior Vice President

Encl.: As stated above

Kotak Mahindra Capital Company Limited

CIN U67120MH1995PLC134050

Registered Office:

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