

FUTURE CAPITAL INVESTMENT PRIVATE LIMITED

10th December, 2019

To,

Dept. of Corporate Services (CRD)

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400 001

BSE Scrip Code: 533400

Listing Department

The National Stock Exchange of

India Limited

Exchange Plaza,

Bandra- Kurla Complex,

Bandra (East),

Mumbai- 400 051

NSE Symbol: FCONSUMER

Dear Sir,

Sub: Disclosure pursuant to regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which was earlier submitted vide letter dated 10th October, 2019.

With reference to above subject, we are enclosing herewith revised disclosure pursuant to regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Creation and Release of encumbrance on Equity Shares of **Future Consumer Limited** held by the Company.

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For Future Capital Investment Private Limited

Authorised Signatory



Encl: as above

C.C. To :

The Company Secretary

Future Consumer Limited

Knowledge House, Shyam Nagar

Off JogeshwariVikhroli Link Road,

Jogeshwari (East)

Mumbai 400 060

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011														
Name of the Target Company (TC)		Future Consumer Limited												
Names of the stock exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited												
Date of Reporting		10/10/2019 (Revised date 10-12-2019)												
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked		Future Capital Investment Private Limited												
Details of creation of encumbrance:														
Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)#		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}]		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance (**)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered (***)	No. of shares	% of total share capital	
Consumer Goods Trust (^^)	-	-	-	-	-	-	-	-	-	-	-	-	0.00	
Future Capital Investment Pvt. Ltd.	845,212,246	44.00	580,038,245	30.19	Release	30-09-19	Pledge	Excess Security Released	72,450,000	3.77	Refer Annexure 1	702,166,787	36.55	
			547,561,572	28.50	Creation	1-Oct-19	Pledge/NDU	Additional Security provided	146,578,500	7.63	Refer Annexure 2			
			694,140,072	36.13	Release	4-Oct-19	NDU	Excess Security Released	419,000	0.02	RBL Bank Limited - Term Loan 2			
			693,721,072	36.11	Creation	4-Oct-19	Pledge	Additional Security provided	8,335,000	0.43	RBL Bank Limited - Term Loan 3			
			702,056,072	36.55	Creation	4-Oct-19	Pledge	Additional Security provided	600,000	0.03	Axis Finance Limited			
			702,656,072	36.58	Release	7-Oct-19	Pledge	Excess Security Released	489,285	0.03	BNP Paribas Limited			
Srishti Mall Management Company Pvt. Ltd.	29,476,462	1.53	-	-	-	-	-	-	-	-	-	-	0.00	
Retail Trust (^^)	-	-	-	-	-	-	-	-	-	-	-	-	0.00	
Future Corporate Resources Pvt. Ltd. (f/k/a Suhani Trading and Investment Consultants Pvt. Ltd.)	14,327,302	0.75	4,441,902	0.23	-	-	-	-	-	-	-	4,441,902	0.23	
Infra Trust (^^)	-	-	-	-	-	-	-	-	-	-	-	-	0.00	
Central Departmental Stores Pvt. Ltd.	100	0.00	-	-	-	-	-	-	-	-	-	-	0.00	
Future Enterprises Ltd. (f/k/a.Future Retail Ltd.)	100	0.00	-	-	-	-	-	-	-	-	-	-	0.00	
Lifestyle Trust (^^)	-	-	-	-	-	-	-	-	-	-	-	-	0.00	
Ryka Commercial Ventures Pvt. Ltd.	100	0.00	-	-	-	-	-	-	-	-	-	-	0.00	
Kishore Biyani (*)	-	-	-	-	-	-	-	-	-	-	-	-	0.00	
Avni Biyani	99,619	0.01	-	-	-	-	-	-	-	-	-	-	0.00	
Ashni Biyani	67,169	0.00	-	-	-	-	-	-	-	-	-	-	0.00	

Calculation of Total Voting Rights of the Target Company		
	No. of Shares	Voting rights
Equity Shares	1,921,054,680	1,921,054,680
Total Equity Capital & Total Voting Rights	1,921,054,680	1,921,054,680

Type of Shares	Total Promoters holding in Target Company		
	Share Holding	% Total Voting Rights	%Voting Right Encumbered
Equity Shares	889,183,098	46.29	36.78

#Note: Number of shares (547,561,572) as mentioned in row no. 2 in column "Promoter holding already encumbered (2)" includes 39,973,327 shares which were earlier encumbered as non-disposal undertaking or any other covenant, transaction, condition or arrangement in the nature of encumbrance, which is as per the revised definition of Encumbrance given in SEBI Notification dated 29th July, 2019.

Place : Mumbai
Date : 10th December, 2019

(^*) Shown as Promoter in the Prospectus filed by Future Consumer Limited

(^^) Holding controlling stake in one of the promoter entity

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

FOR FUTURE CAPITAL INVESTMENT PRIVATE LIMITED



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AUTHORISED SIGNATORY