Ref: KCP: CS : SE : RB : 18-19 : 1322019

February 13, 2019

National Stock Exchange of India Limited(NSE)
Scrip : KCP
BandraKurla Complex,
Bandra (E)
Mumbai-400 051

Bombay Stock Exchange Ltd (BSE)
Scrip - 590066
Floor No.25, P J Towers
Dalal Street,
Mumbai 400 001

Dear Sir / Madam,

Sub: Outcome of the Board Meeting held on 13/02/2019.

Ref: Under Regulation 33 of the SEBI (LODR) Regulations 2015.

We wish to inform you that at the Meeting of the Board of Directors of the Company held today, which commenced at 11.30 a.m. and concluded at 2.45 p.m.

The Board has considered and approved, inter-alia,

1) The Unaudited Financial Results of the Company for the quarter and nine months ended 31st December 2018.
2) The Postal Ballot process for getting approval from the Shareholders for continuation of Directorships of Sri. O. Swaminatha Reddy, Sri. V.H. Ramakrishnan, Sri. P. S. Kumar till the completion of their existing term of appointment as Independent Directors of the Company

In this connection, please find enclosed the following:

a) Unaudited Financial Results for the quarter and nine months ended 31st December 2018.
b) Limited Review Report of the Statutory Auditors M/s. K.S. Rao & Co., Chartered Accountants, Hyderabad.

This is for your information and records.

Thanking You,

Yours faithfully,
For THE KCP LIMITED

Y. VIJAYAKUMAR
COMPANY SECRETARY &
COMPLIANCE OFFICER.

THE KCP LIMITED
Registered Office: *Ramakrishna Buildings*, 2, Dr. P. V. Cherian Crescent, Egmore, Chennai 600 008. INDIA
Phone: + 91-44-6677 2600 **Fax:** + 91-44-6677 2620 **E-mail:** corporate@kcp.co.in
www.kcp.co.in
CIN : L65991TN1941PLC001128

THE KCP LIMITED

Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V. Cherian Crescent, Chennai - 600 008
CIN : L65991TN1941PLC001128

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/9 MONTHS PERIOD ENDED 31ST DECEMBER 2018

(Rs in lakhs except per equity share data)

Sl No	PARTICULARS	3 MONTHS ENDED			9 MONTHS ENDED		YEAR ENDED
		31.12.2018	30.09.2018	31.12.2017	31.12.2018	31.12.2017	31.03.2018
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	REVENUE FROM OPERATIONS	27,297.91	28,252.11	26,289.69	83,458.14	78,603.23	105,338.30
2	OTHER INCOME	180.09	1,435.82	420.66	1,735.63	4,558.47	4,710.55
3	**TOTAL INCOME**	**27,478.01**	**29,687.93**	**26,710.35**	**85,193.77**	**83,161.70**	**110,048.85**
4	EXPENSES						
	(a COST OF RAW MATERIAL CONSUMED	6,636.70	5,944.09	4,483.88	17,433.79	12,356.86	16,912.96
	(b) PURCHASES OF STOCK IN TRADE	-	-	-	-	-	-
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS ,WORK IN PROGRESS AND STOCK IN TRADE	(851.24)	(1,122.32)	(826.79)	(1,553.82)	559.80	118.30
	(d) EMPLOYEES BENEFIT EXPENSE	1,977.29	2,074.90	2,142.08	6,442.00	7,202.05	9,344.58
	(e) POWER & FUEL	7,869.47	8,051.47	7,695.29	23,206.07	19,291.27	26,262.06
	(f) FREIGHT AND FORWARDING EXPENSE	6,343.29	6,400.14	5,290.50	19,056.83	13,168.22	19,014.02
	(g) FINANCE COST	875.59	793.54	835.70	2,430.58	2,791.22	3,528.99
	(g) DEPRECIATION AND AMORTISATION EXPENSE	1,253.14	1,229.87	1,093.84	3,708.99	3,464.02	4,902.63
	(h) EXCISE DUTY	-	-	(0.01)	-	3,658.29	3,659.12
	(i) OTHER EXPENDITURE	4,227.62	3,571.02	4,024.52	11,056.48	10,339.72	14,198.06
	TOTAL EXPENSES	**28,331.86**	**26,942.72**	**24,739.01**	**81,780.92**	**72,831.45**	**97,940.72**
5	PROFIT/(LOSS) BEFORE EXCEPTIONAL ITEMS AND TAX (3-4)	**(853.86)**	**2,745.22**	**1,971.34**	**3,412.85**	**10,330.25**	**12,108.13**
6	EXCEPTIONAL ITEMS	-	-	-	-	-	**871.21**
7	PROFIT/(LOSS) BEFORE TAX (5-6)	**(853.86)**	**2,745.22**	**1,971.34**	**3,412.85**	**10,330.25**	**11,236.92**
8	TAX EXPENSE						
	(a) CURRENT TAX	(137.41)	255.27	338.99	239.54	2,872.28	3,149.14
	(b) DEFERRED TAX	(335.69)	433.27	192.42	411.61	0.74	(38.88)
9	PROFIT/(LOSS) FOR THE PERIOD FROM CONTINUING OPERATIONS (7-8)	**(380.76)**	**2,056.68**	**1,439.93**	**2,761.70**	**7,457.23**	**8,126.66**
10	PROFIT/(LOSS) FROM DISCONTINUED OPERATIONS	-	-	-	-	-	-
11	TAX EXPENSE OF DISCONTINUED OPERATIONS	-	-	-	-	-	-
12	PROFIT/(LOSS) FROM DISCONTINUED OPERATIONS (10-11)	-	-	-	-	-	-
13	PROFIT/(LOSS) FOR THE PERIOD (9+12)	**(380.76)**	**2,056.68**	**1,439.93**	**2,761.70**	**7,457.23**	**8,126.66**
14	OTHER COMPREHENSIVE INCOME	(37.57)	(202.45)	77.57	(174.27)	(105.22)	(26.90)
15	TOTAL COMPREHENSIVE INCOME (13+14)	**(418.33)**	**1,854.23**	**1,517.50**	**2,587.43**	**7,352.01**	**8,099.76**
16	EARNINGS PER SHARE (FOR CONTINUING OPERATIONS) (Basic and Diluted)	**-0.30**	**1.60**	**1.12**	**2.14**	**5.78**	**6.30**
17	EARNINGS PER SHARE (FOR DISCONTINUED OPERATIONS) (Basic and Diluted)	-	-	-	-	-	-
18	EARNINGS PER SHARE (FOR DISCONTINUED & CONTINUING OPERATIONS) (Basic and Diluted)	**-0.30**	**1.60**	**1.12**	**2.14**	**5.78**	**6.30**

Notes :

(a) The unaudited financial results of the Company have been prepared in accordance with the Indian Accounting standards (IND AS) as prescribed under section 133 of the Companies Act 2013 read with the Companies (Indian Accounting Stadard) Rules 2015 (as amended).

(b) The above results for the quarter ended 31st December 2018, were reviewed by Audit Committee and approved by the Board of Directors in their meeting held on 13th February 2019 and Statutory Auditors have carried out limited review.

(C) Goods and Services Tax (GST) has been implemented with effect from 1st July 2017. Accordingly, In compliance with INDAS, Revenue from Operations for the quarter and nine months ended 31st December, 2018 is net off GST. Revenue from Operations and expenses for the corresponding nine months ended 31st December, 2017 and year ended 31st March, 2018 being inclusive of Excise Duty of Rs.3659 lakhs are therefore not comparable.

(d) Effective April 1, 2018, the Company adopted Ind AS 115 "Revenue from Contracts with Customers" and applied prospectively to contracts with customers existing as on 1st April, 2018. The applicability of Ind AS 115 did not have any significant impact on recognition and measurement of revenue and related items in the financial results of the Company.

(e) Figures for the previous period have been regrouped/reclassified wherever necessary to confirm to the current periods presentation.

THE KCP LTD. EGMORE CHENNAI-8 P.V. CHERIAN CRESCENT

(BY ORDER OF THE BOARD)
for THE KCP LIMITED

V.L. INDIRA DUTT
MANAGING DIRECTOR

Place : Chennai - 600 008
Date : 13th February, 2019

THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs in Lakhs)

Sl No	PARTICULARS	3 MONTHS ENDED			9 MONTHS ENDED		YEAR ENDED
		31.12.2018	30.09.2018	31.12.2017	31.12.2018	31.12.2017	31.03.2018
1	**Segment Revenue (Net Sale / Income from each segment)**						
a	Engineering	2,403.35	1,979.89	2,486.39	6,513.92	6,663.19	8,622.39
b	Cement	24,564.39	25,828.19	23,473.11	75,824.24	70,589.53	95,506.13
c	Power	2,202.40	2,396.77	2,504.34	6,389.84	6,321.43	8,593.11
d	Hotel	419.92	403.02	431.09	1,161.85	1,106.61	1,536.97
e	Others / Unallocated	81.81	1,466.57	130.70	1,661.70	4,261.65	4,280.26
	Total	**29,671.88**	**32,074.45**	**29,025.63**	**91,551.54**	**88,942.41**	**118,538.86**
	Less: Inter segmental Revenue	2,193.87	2,386.52	2,315.26	6,357.77	5,780.71	8,490.01
	Net Sales / Income from Operations	**27,478.01**	**29,687.93**	**26,710.37**	**85,193.77**	**83,161.70**	**110,048.85**
2	**Segment Results**						
	(Profit (+) / Loss (-) before tax and Interest from each segment						
a	Engineering	(324.88)	(228.04)	(276.91)	(908.48)	(1,190.41)	(791.60)
b	Cement	(33.31)	2,041.90	3,083.92	4,789.92	10,643.49	12,415.84
c	Power	335.96	365.41	594.04	776.44	880.94	456.63
d	Hotel	(162.74)	(135.62)	(175.94)	(527.29)	(659.18)	(806.23)
e	Others	2.95	1.04	6.63	2.21	5.96	7.21
f	Other unallocable expenditure(-) net of unallocable Income (+)	203.75	1,494.05	(424.64)	1,710.63	3,440.72	3,484.06
	Total	**21.74**	**3,538.74**	**2,807.10**	**5,843.43**	**13,121.52**	**14,765.91**
	Less: Interest	875.59	793.54	835.70	2,430.58	2,791.21	3,528.99
	Total Profit Before Tax	**(853.86)**	**2,745.21**	**1,971.40**	**3,412.85**	**10,330.31**	**11,236.92**
3	**Segment Assets**						
a	Engineering	14,593.19	12,807.32	10,073.50	14,593.19	10,073.50	10,450.06
b	Cement (*)	85,217.56	83,361.80	71,480.85	85,217.56	71,480.85	78,371.13
c	Power	13,759.70	15,056.70	15,996.18	13,759.70	15,996.18	14,641.67
d	Hotel	9,793.54	9,956.74	10,608.98	9,793.54	10,608.98	10,319.67
e	Unallocated	8,481.04	8,306.34	7,543.48	8,481.04	7,543.48	8,517.71
	Total	**131,845.02**	**129,488.90**	**115,702.99**	**131,845.02**	**115,702.99**	**122,300.24**
4	**Segment Liabilities**						
a	Engineering	9,314.94	7,011.26	4,893.28	9,314.94	4,893.28	5,357.63
b	Cement	48,999.16	47,808.20	36,972.19	48,999.16	36,972.19	42,833.91
c	Power	4,759.20	4,739.15	5,373.06	4,759.20	5,373.06	5,122.86
d	Hotel	3,273.53	3,383.26	4,040.11	3,273.53	4,040.11	3,743.09
e	Unallocated	17,621.88	18,252.38	18,441.48	17,621.88	18,441.48	18,664.65
	Total	**83,968.70**	**81,194.24**	**69,720.12**	**83,968.70**	**69,720.12**	**75,722.14**

* NOTE :- Includes Rs. 33155 Lakhs being the Capital Work-in-Progess in respect of Muktyala (Krishna Dist., A.P.) Cement Plant Expansion Project.

THE K.C.P. LTD. EGMORE CHENNAI-8

K.S. Rao & Co.
CHARTERED ACCOUNTANTS

Limited Review Report – Financial Results

To the Board of Directors of The KCP Limited,

1. We have reviewed the accompanying Statement of UnauditedFinancial Results of **The KCPLIMITED** ("the Company")for the quarter/Nine monthsended 31st Dec, 2018 (the "statement") being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

   This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the financial statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial information performed by the Independent Auditor of the Entity, issued by Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards (Ind AS) and other recognized accounting principles and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for K S Rao & Co.
Chartered Accountants
firm's Regn No. 003109S

(P.GOVARDHANA REDDY)
Partner
Membership No. 029193

Place :CHENNAI
Date :13th February 2019

Flat No. 602, Golden Green Apartments, Irrum Manzil Colony, Hyderabad - 500 082.
Phones : (040) - 2337 3399, Fax : (040) - 2337 0005, e-mail : ksraoandcompany@gmail.com