SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/18-19/68A-B

December 12, 2018

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on December 12, 2018

In furtherance to our letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 6600 Rated, Unsecured, Subordinated, Taxable Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 660 Crores on private placement basis. The Meeting commenced at 1.30 p.m. and concluded at 2.00 p.m.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited	
Kinds of securities offered	Rated, Unsecured, Subordinated, Taxable Non-Convertible debentures on Private placement basis for an issue size of Rs. 660 Crores	
Date of Allotment	12-December-2018	
Nominal Amount per security (in Rs.)	Rs. 10,00,000/-	
ISIN	Series STFCL NOV 18-19 PP SD-01-Reissue-01	Series STFCL DEC 18-19 PP SD-02
	INE721A08DC8	**INE721A08DD6**
Past Issuance in same ISIN	Series STFCL NOV 18-19 PP SD-01-Reissue-01	Series STFCL DEC 18-19 PP SD-02
	Rs.650 Crores on 28th November 2018	Nil
Allotment Size	Series STFCL NOV 18-19 PP SD-01-Reissue-01	Series STFCL DEC 18-19 PP SD-02
	6500 Debentures aggregating to Rs. 650 Crores	100 Debentures aggregating to Rs. 10 Crores
Issue Size	Series STFCL NOV 18-19 PP SD-01-Reissue-01	Series STFCL DEC 18-19 PP SD-02
	Rs. 650 Crores	**Rs. 10 Crores**
Tenure	Series STFCL NOV 18-19 PP SD-01-Reissue-01	Series STFCL DEC 18-19 PP SD-02
	5 Year, 4 months and 14 days from the date of allotment	10 Year from the date of allotment
Interest/Coupon Rate	Series STFCL NOV 18-19 PP SD-01-Reissue-01	Series STFCL DEC 18-19 PP SD-02
	10.25 % p.a.	10.51% p.a.

SHRIRAM TRANSPORT FINANCE CO. LTD.