

UIL/BSE-NSE/LR/30/2018-19/1211

12th November, 2018BY ONLINE

Deputy General Manager Dept. of Corporate Services BSE Limited P.J. Tower, Dalal Street, Mumbai 400 001 Fax: 2272 2037/39/41/61 2272 2082/3132	The Asstt. Vice President Corporate Relation Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra -Kurla Complex, Bandra (East), Mumbai-400051
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Dear Sir,

Sub:- Disclosure of Event in pursuance of Regulation 30 and 34 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Extension of time for holding Annual General Meeting

SCRIP CODE : 532746
 ABBREVIATED NAME ON BOLT : UNITY INFRA
 SCRIP ID ON BOLT : UNITY
 ISIN : INE466H01028

This is in continuation with our letter No. UIL/BSE-NSE/LR/30/2018-19/1209 dated 12th September, 2018, we would like to inform you as under:

1. On 12th September, 2018, the Company had made an application to the Registrar of Companies, Maharashtra, Mumbai seeking 3 months extension to hold Annual General Meeting of the Company for the Financial Year 2017-18 and the Registrar of Companies, Mumbai vide its Order dated 28th September, 2018 has granted 2 months extension to hold Annual General Meeting.
2. Due to various reasons, the finalization of accounts, audit and printing is likely to be completed by 30th November, 2018, the Company would not be able to hold Annual General Meeting within the extended time.
3. The Committee of Resolution Professional and Key Managerial Personnel at its meeting held on 5th November, 2018 has approved to make an application for seeking further extension of one month beyond 30th November, 2018 for holding Annual General Meeting for the financial year 2017-18. The Resolution passed by the Committee of Resolution Professional and Key Managerial Personnel at its meeting held on 5th November, 2018 is attached and marked as Annexure-A.
4. This is for your information and record.

Please take the same on records.

Thanking you

Yours faithfully,

For and on behalf of Resolution Professional
 Unity Infraprojects Limited

Prakash B. Chavan
 Group Company Secretary and Head - Legal and
 Compliance Officer
 Membership No. FCS-4690





CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF RESOLUTION PROFESSIONAL AND KEY MANAGERIAL PERSONNEL OF UNITY INFRAPROJECTS LIMITED HELD ON MONDAY, 5TH NOVEMBER, 2018 AT 4.00 P.M. AT THE REGISTERED OFFICE OF THE COMPANY, 1232, PUSHPANJALI APTS., OLD PRABHADEVI ROAD, PRABHADEVI, MUMBAI - 400025 WHERE PROPER QUORUM WAS PRESENT.

Item No. 4

The Company Secretary informed the Committee that pursuant to the resolution passed at the Committee Meeting held on 7th September, 2018, the Company had filed an application with the Registrar of Companies, Mumbai for seeking three months extension for holding 21st Annual General Meeting of the Company for the financial year 2017-18.

It was further informed that in response to our application, the Registrar of Companies, Mumbai had granted extension of two month i.e. till 30th November, 2018 for holding Annual General Meeting.

Mr. Madhav Nadkarni, Chief Financial Officer informed the Committee that the staff discharged from the duties w.e.f. 16th March, 2018 by Notice of Discharged, have not resumed duties immediately as per the Order dated 28th August, 2018 passed by the Hon'ble National Company Law Tribunal (NCLT) and also number of holidays in the month of November, 2018. Therefore getting data from all the sites i.e. on-going/ closed/ terminated/surrendered etc. got delayed which causes further delay in completion of audit and printing would be completed by 30th November, 2018.

The Company Secretary further stated that 21 days clear notice is required to be given to all the Shareholders and as such the Company should make an application with the Registrar of Companies, Mumbai for further extension of one month beyond 30th November, 2018.

The Resolution Professional Mr. Alok Sakesna also opined the same and thereafter the Committee passed the following resolution unanimously:

"RESOLVED THAT in continuation with the Order dated 28th September, 2018 passed by the Registrar of Companies, Mumbai, granted therewith extension of 2 months 00 days for the purpose of holding Annual General Meeting of the Company for the financial year 2017-18 under the third proviso to section 96 (1) of the Companies Act, 2013, approval of the Committee of Resolution Professional and Key Managerial Personnel be and is hereby accorded to make an application to the Registrar of Companies, Maharashtra (Mumbai) seeking its approval to grant further extension of One month for holding the Annual General Meeting of the Company for the financial year 2017-18 i.e. upto 30th December 2018.

RESOLVED FURTHER THAT Shri Prakash B Chavan, Group Company Secretary and Head Legal of the Company be and is hereby authorized to make, sign and file the requisite application to the ROC, for and on behalf of the Company and to do all such acts, deeds and things as may be required or considered necessary or incidental thereto."

RESOLVED FURTHER THAT certified true copy of the aforesaid resolution duly signed by Madhav Nadkarni, Chief Financial Officer on behalf of Resolution Professional of the Company be issued for the purpose."

CERTIFIED TRUE COPY

**For and On behalf of Resolution Professional
Unity Infraprojects Limited**

(Signature of Madhav Nadkarni)

Madhav Nadkarni

Chief Financial Officer
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