

April 04, 2019

|                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                      |
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| To,<br>The Compliance<br>Officer,<br>Genus Paper & Boards<br>Limited<br>Village Aghwanpur,<br>Kanth Road,<br>Moradabad-244001,<br>Uttar Pradesh<br><br>Fax No: (0591)<br>2511242<br>E-mail:<br>cs@genuspaper.com | To,<br>The Manager,<br>(Listing & Corporate<br>Communications),<br>National Stock Exchange of India<br>Ltd.,<br>Exchange Plaza,<br>Plot no. C/1, G Block,<br>Bandra-Kurla Complex, Bandra<br>(E),<br>Mumbai - 400 051.<br><br>Fax No: (022) 26598237 / 38<br>E-mail: cc_nse@nse.co.in | To,<br>The Manager,<br>(Corporate Relationship<br>Department),<br>BSE Limited,<br>1 <sup>st</sup> Floor, P.J. Towers,<br>Dalal Street, Fort,<br>Mumbai – 400001<br><br>Fax No.: 022-22723719 /<br>22723121 / 22722039<br>E-mail:<br>corp.compliance@bseindia.co<br>m |
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**Sub: Disclosure under Regulation 30(1) and/or 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.**

Dear Sir/Madam,

Please find enclosed herewith the disclosure of aggregate shareholding and voting rights in M/s. Genus Paper & Boards Limited as on 31st March, 2019 under Regulation 30(1) and/or 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Thanking You,

Yours truly,

For Genus Power Infrastructures Limited

For Genus Power Infrastructures Ltd.

  
Director / Authorized Signatory

Encl. as above

Director  
DIN: 00011127

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

|    |                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                          |                                                   |
|----|------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                    | <b>Genus Paper &amp; Boards Limited</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                          |                                                   |
| 2. | Name(s) of the stock exchange(s) where the shares of the TC are listed             | 1. BSE Limited<br>2. National Stock Exchange of India Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                          |                                                   |
| 3. | Particulars of the shareholder(s) :                                                | <b>Promoters and PAC:</b><br>1. Amit Agarwal (HUF)<br>2. Amit Kumar Agarwal<br>3. Amrit Lal Todi<br>4. Amrit Lal Todi (HUF)<br>5. Anand Todi<br>6. Anand Todi (HUF)<br>7. Anju Agarwal<br>8. Ashutosh Todi<br>9. Baldev Kumar Agarwal<br>10. Baldev Kumar Agarwal (HUF)<br>11. Banwari Lal Todi<br>12. Banwari Lal Todi (HUF)<br>13. Himanshu Agarwal<br>14. Ishwar Chand Agarwal<br>15. Ishwar Chand Agarwal (HUF)<br>16. Jitendra Agarwal<br>17. Kailash Chandra Agarwal<br>18. Kailash Chandra Agarwal (HUF)<br>19. Manju Devi Todi<br>20. Monisha Agarwal<br>21. Narayan Prasad Todi<br>22. Narayan Prasad Todi (HUF)<br>23. Parul Agarwal<br>24. Phoos Raj Todi<br>25. Phoos Raj Todi (HUF)<br>26. Rajendra Agarwal<br>27. Rajendra Kumar Agarwal (HUF)<br>28. Rubal Todi<br>29. Seema Todi<br>30. Shanti Devi Agarwal<br>31. Sharda Todi<br>32. Simple Agarwal<br>33. CRG Trading and Finvest (P) Ltd.<br>34. Genus Innovation Limited<br>35. Genus International Commodities Limited<br>36. Hi-Print Electromack Private Limited<br>37. I.C Finance Private Limited<br>38. Kailash Coal And Coke Company Limited<br>39. Kailash Industries Limited<br>40. Kailash Vidyut and Ispat Limited<br>41. Vivekshil Dealers Pvt. Ltd.<br>42. Genus Power Infrastructures Limited |                                                          |                                                   |
| 4. | Particulars of the shareholding of person(s) mentioned at (3) above                | No. of Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|    | As of March 31st of the year, holding of:                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                          |                                                   |
|    | a) Shares                                                                          | 129806956                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 50.484                                                   | 50.484                                            |
|    | b) Voting Rights (otherwise than by shares)                                        | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Nil                                                      | Nil                                               |
|    | c) Warrants,                                                                       | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Nil                                                      | Nil                                               |
|    | d) Convertible Securities                                                          | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Nil                                                      | Nil                                               |
|    | e) Any other instrument that would entitle the holder to receive shares in the TC. | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Nil                                                      | Nil                                               |
|    | <b>Total</b>                                                                       | <b>129806956</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>50.484</b>                                            | <b>50.484</b>                                     |