April 03, 2019

The National Stock Exchange of India Limited
The Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Mumbai - 400051
NSE Symbol: BANDHANBNK

BSE Limited
Dept of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001
BSE Scrip Code: 541153

Subject: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

In terms of the provisions of Regulation 30(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, we hereby submit the disclosure in the format prescribed for the financial year ended March 31, 2019.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Bandhan Financial Holdings Limited

Authorised Signatory

For Bandhan Financial Services Limited

Authorised Signatory

For North East Financial Inclusion Trust

Authorised Signatory

For Financial Inclusion Trust

Authorised Signatory

Encl.: As above

CC: Company Secretary,
Bandhan Bank Limited
DN-32, Sector V, Salt Lake,
Kolkata - 700 091

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Shareholding

1. Name of the Target Company (TC)	**Bandhan Bank Limited**		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	• **BSE Limited** • **National Stock Exchange of India Limited**		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC Or b. Name(s) of promoter(s), member of the promoter group and PAC with him	As per the list attached as '**Annexure A**'		
4. Particulars of the shareholding of person(s) mentioned at (3) above	**Number of Shares**	**% w.r.t. total share/ voting capital wherever applicable**	**% of total diluted share/ voting capital of TC (*)**
As of March 31, 2019, the holding of			
a) Shares[1]	981,483,046	82.26	82.26
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC	-	-	-
Total	**981,483,046**	**82.26**	**82.26**

[1] *Equity shares are held by only one promoter solely, i.e. BFHL. other promoters, i.e. BFSL, NEFIT, FII and promoter group, Bandhan Konnagar are not holding any equity shares in the Bank.*

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Note:

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(**) Part – B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure A

Name(s) of promoter(s), member of the promoter group and PAC with him			
Sr. No.	Name	No. of Shares	% to Equity
Promoter(s)			
1.	Bandhan Financial Holdings Limited (BFHL)	981,483,046	82.26
2.	Bandhan Financial Services Limited (BFSL)	-	-
3.	North East Financial Inclusion Trust (NEFIT)	-	-
4.	Financial Inclusion Trust (FIT)	-	-
Promoter Group			
5.	Bandhan Konnagar	-	-

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