

Dr. K.V.Srinivas

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Reg. No. IBBI/IPA-001/IP-P00520/2017-18/10945

In the matter of M/S.BS Limited (CIN-L27109TG2004PLC042375) undergoing CIRP in CP (IB) No 278/7/HDB/2018 VIDE Order dated 01/11/2018/ by the Hon'ble NCLT, Hyderabad - Bench – II

January 10, 2019

To
Department General Manager
Bombay Stock Exchange Limited
Phiroze Jeejabhoy Towers
Dalal Street, Fort
Mumbai 400 001
Scrip Code:533276

To
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No.C/1,
G Block,Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Scrip Code: BSLIMITED

Respected Sir/ Madam,

Sub: Outcome of 3rd Meeting of Committee of Creditors (COC)

Ref: Disclosure under Regulation 30 of SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015.

BS Limited (Corporate Debtor) is currently under Corporate Insolvency Resolution Process (CIRP) as per the provisions of the Insolvency and Bankruptcy Code, 2016 pursuant to an order of the Hon'ble National Company Law Tribunal dated November 1, 2018.

We would like to bring to your kind information that the Third Meeting of the COC was held on Thursday, the 10th day of January, 2019 at 4.00 PM at the premises of State Bank of India, Stressed Assets Management Branch, TSRTC Bus Complex, Kachiguda, Hyderabad – 500 027.

Among other items inter-alia discussed at the meeting, the following were put for electronic voting:

1. The Expression of Interest specifying the criteria for the prospective resolution applicant was discussed.

2. Form G inviting Resolution Applicants – to be published in newspapers - was discussed.

The results of the electronic voting will be intimated in due course.

This is for your information and records.

Thanking you,

Yours Truly,



Dr.K.V.Srinivas

Resolution Professional

IBBI/IPA-001/IP-P00520/2017-18/10945

In the matter of BS Limited, a company under CIRP by the Order of NCLT dated November 1, 2018