

01st November, 2018

To,
The Secretary
BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532706

The Manager

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Code: INOXLEISUR

Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR”) read with proviso to Regulation 29(1)(d) of the LODR

We wish you inform you that the Board of Directors of INOX Leisure Limited (“Company”) at its meeting held today, 01st November, 2018 has, subject to the approval of the shareholders of the Company in extraordinary general Meeting, approved the issuance of maximum of 64,00,000 equity shares of face value Rs. 10/- each to its promoter, Gujarat Fluorochemicals Limited (Proposed Allottee) on a preferential issue basis at a price not less than the floor price i.e. Rs. 241.71 determined in accordance with requirements of Regulation 76 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 and Regulation 164 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as applicable.

The Board has also approved convening of an extraordinary general meeting of the Company on Thursday, 29th November, 2018, inter alia, to approve the issue of equity shares to the Proposed Allottee on preferential basis. Accordingly, the relevant date for determination of the price of the equity shares is Tuesday, 30th October, 2018.

The Board Meeting of the Company commenced at 4:00 p.m. and concluded at 6:00 p.m.

This intimation is also available on the website of the Company at the weblink www.inoxmovies.com.

Kindly take the same on record.

Thanking you.

Yours faithfully,
For INOX Leisure Limited



Parthasarathy Iyengar
Company Secretary





INOX Leisure Limited to issue Equity Shares on preferential basis to Gujarat Fluorochemicals Limited (the Promoter)

Press Release:

The Board of Directors of INOX Leisure Limited ("the Company") today approved preferential issue of maximum 64,00,000 Equity shares to Gujarat Fluorochemicals Limited, Promoter of the Company, at a price not less than the floor price (Rs. 241.71) determined as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2009 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, as applicable.

The above preferential issue is subject to Shareholders approval to be obtained through Extra-ordinary General Meeting scheduled to be held on Thursday, 29th November 2018.

The funds raised through the preferential issue will be used for the purpose of strengthening the Balance Sheet of the Company by reducing debt, improving leverage, enhancing borrowing power for future growth opportunities and increasing profitability.

INOX currently operates 132 multiplexes and 536 screens in 66 cities and expanding aggressively into places like Gwalior, Jaipur, Hyderabad and Delhi NCR while adding new properties in Delhi NCR, Mumbai and Bengaluru amongst others.

LIVE THE MOVIE only at INOX!