

Date: 30.10.2018

National Stock Exchange of India Ltd
"Exchange Plaza", C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051
SYMBOL: SPSLTD
SERIES: EQ

BSE Limited
25th Floor, New Trading Ring
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai-400001
SCRIP ID: SPSLTD
SCRIP CODE: 533569

Ref: Disclosure of Invitation for Expression of Interest from Potential Resolution Applicants for the resolution of SRS Limited under Regulation 36A of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 pursuant to Regulation 30 read with Clause 16(h) of Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

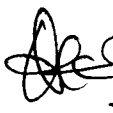
In compliance with clause 16(h) of Para A of Part A of Schedule III read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR), we enclose herewith the signed copy of Form G inviting Expression of Interest (EOI) from potential Resolution Applicants under Regulation 36A of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

The Form G has also been published in Financial Express (English) and Jansatta (Hindi), All India Edition on 30.10.2018

You are requested to take the above on record.

Thanking You,

For SRS Limited,




Ashok Kumar Gulla

Resolution Professional

Regn no.: IBBI/PA-003/IP-N00024/2017-2018/10174

RB SA Restructuring Advisors LLP,

9C, 9th Floor, Hansalaya Building, 15, Barakhamba Road,

Connaught Place, New Delhi, 110001

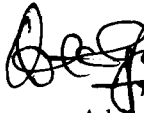
E-mail ID: ashok.gulla@rbsa.in; ip.srs@rbsa.in (For Correspondence)

FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS	
1. Name of the corporate debtor	SRS Limited
2. Date of incorporation of corporate debtor	29.08.2000
3. Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Delhi
4. Corporate identity number / limited liability identification number of corporate debtor	L74999HR2000PLC040183
5. Address of the registered office and principal office (if any) of corporate debtor	SRS Multiplex, 2 nd Floor, City Centre, Sector-12, Faridabad, Haryana - 121007
6. Insolvency commencement date of the corporate debtor	21.08.2018 (Order uploaded at website of NCLT on 23.08.2018)
7. Date of invitation of expression of interest	30.10.2018
8. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Website of Corporate Debtor i.e www.srsparivar.com Alternatively, the information can also be sought from Resolution Professional at following Email IDs: ip.srs@rbsa.in; ashok.gulla@rbsa.in Eligibility Norms: ▪ Minimum Consolidated Net-Worth of INR 10 Cr (Rupees Ten Crores) for Investor(s)/ Company/LLP/Partnership Firms. ▪ Minimum Asset under Management (AUM) or funds deployed of INR 200 Cr in the immediately preceding completed financial year for a Financial Institutions/investment companies/PE Investors/NBFCs/ARC. ▪ Consortium Potential Resolution Applicants must also satisfy the above mention eligibility criteria pertaining to Net worth/AUM/loan portfolio as applicable on consolidated basis.
9. Norms of ineligibility applicable under section 29A are available at:	Website of Corporate Debtor i.e. www.srsparivar.com Alternatively, the information can also be sought from Resolution Professional at following Email IDs: ip.srs@rbsa.in; ashok.gulla@rbsa.in
10. Last date for receipt of expression of interest	26.11.2018
11. Date of issue of provisional list of prospective resolution applicants	30.11.2018
12. Last date for submission of objections to provisional list	05.12.2018
13. Date of issue of final list of prospective resolution applicants	10.12.2018
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	05.12.2018
15. Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Request for Resolution Plan (RFRP), Evaluation Matrix and Information Memorandum (IM) shall be available through following Email IDs from Resolution Professional: ip.srs@rbsa.in; ashok.gulla@rbsa.in The RFRP and Evaluation Matrix shall also be available at website of Corporate Debtor i.e. www.srsparivar.com IM shall be obtained after giving undertaking of confidentiality under Section 29(2) of Insolvency and Bankruptcy Code, 2016
16. Last date for submission of resolution plans	10.01.2019



17.	Manner of submitting resolution plans to resolution professional	Resolution Plan shall be submitted in a sealed cover at following address: Mr Ashok Kumar Gulla, Resolution Professional RBSA Restructuring Advisors LLP, 9C, 9th Floor, Hansalaya Building, 15 Barakhamba Road, Connaught Place, New Delhi-110001 The Resolution Plan may also be submitted electronically at following Email IDs: ip.srs@rbsa.in ; ashok.gulla@rbsa.in
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	02.02.2019
19.	Name and registration number of the resolution professional	Ashok Kumar Gulla IBBI/IPA-003/IP-N00024/2017-18/10174
20.	Name, Address and e-email of the resolution professional, as registered with the Board	Ashok Kumar Gulla RBSA Restructuring Advisors LLP, 9C, 9 Floor, Hansalaya Building, 15, Barakhamba Road, Connaught Place, New Delhi-110001 Email: ashok.gulla@rbsa.in
21.	Address and email to be used for correspondence with the resolution professional	RBSA Restructuring Advisors LLP, 9C, 9 Floor, Hansalaya Building, 15, Barakhamba Road, Connaught Place, New Delhi-110001 Email: ip.srs@rbsa.in
22.	Further Details are available at or with	Further information can be obtained from Resolution Professional through following Email IDs: ip.srs@rbsa.in ; ashok.gulla@rbsa.in
23.	Date of publication of Form G	30.10.2018


 Ashok Kumar Gulla
 IBBI/IPA-003/IP-N00024/2017-18/10174
 RBSA Restructuring Advisors LLP, 9C, P Floor, Hansalaya Building,
 15, Barakhamba Road, Connaught Place, New Delhi-110001
 For SRS Limited
 Date: 29.10.2018
 Place: New Delhi