

PODDAR MECH TECH SERVICES PVT.LTD.

35, CHITTARANJAN AVENUE, KOLKATA - 700 012
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CIN No. : U74210WB1996PTC078292

4th October, 2019

The Listing Department BSE Limited P.J. Towers, 25 th floor Dalal Street <u>Mumbai – 400 001</u>	The Listing Department National Stock Exchange of India Limited Exchange Plaza BandraKurlaComplex <u>Mumbai – 400 051</u>
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Dear Sir/Madam,

Sub: Disclosure of reasons for encumbrance in Annexure II

Please find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019 in Annexure II.

This is for your information and record.

Kindly take the same on your record.

Thanking You

Yours Sincerely

For Poddar Mech Tech Services Pvt. Ltd



Suresh Kumar Patni

(Director)

DIN : 00032674

Encl: as above

CC To

Rohit Ferro-Tech Limited

35, C. R. Avenue,

Kolkata-700 012

Annexure - II
Format for disclosure of reasons for encumbrance

Name of listed company	Rohit Ferro-Tech Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE and NSE
Name of the promoter(s) / PACs whose shares have been encumbered	1. Mr. Suresh Kumar Patni 2. Mrs. Sarita Patni 3. Mr. Rohit Patni 4. Mr. Ankit Patni 5. M/s. Poddar Mech Tech Services Pvt. Ltd. 6. M/s. Vasupujya Enterprises Pvt. Ltd. 7. M/s. Suanvi Trading & Investment Co. Pvt. Ltd. 8. M/s. Invesco Finance Pvt. Ltd. 9. M/s. Shreyansh Leafin Pvt. Ltd. 10. M/s. Whitestone Suppliers Pvt. Ltd. 11. M/s. Arthodock Vinimay Pvt. Ltd. 12. M/s. Nucore Exports Pvt. Ltd. 13. M/s. VNG Mercantiles Pvt. Ltd.
Total promoter shareholding in the listed company	No. of shares – 81917842 and % of total share capital - 72%
Encumbered shares as a % of promoter shareholding	100%
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES



Details of all the existing events/ agreements pertaining to encumbrance

Encumbrance 1 (Date of creation of encumbrance)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered		Specific details about the encumbrance				Security Cover / Asset Cover			End use of money
		No. of shares:	% of total share capital:	Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Value of shares on the date of event / agreement (A)	Amount involved (against which shares have been encumbered) (B)	Ratio of A / B	
23-04-2015	Pledge	1549694	1.36%	SBICAP Trustee Co. Ltd. (Security Trustee acting on behalf of SBI Consortium of Rohit Ferro-Tech Limited)	Yes (Scheduled Commercial Bank)	1. Rohit Ferro-Tech Limited (Borrower) Sarita Patni (Pledgor)	NO	11777674	25,11,79,00,000	0.0004689	For the purpose of implementation of Corporate Debt Restructuring (CDR)

Encumbrance 1 (Date of creation of encumbrance)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered		Specific details about the encumbrance				Security Cover / Asset Cover			End use of money
		No. of shares:	% of total share capital:	Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed company and its group companies (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Value of shares on the date of event agreement (A)	Amount involved (against which shares have been / encumbered) (B)	Ratio of A / B	
23-04-2015	Pledge	1200952	1.06%	SBICAP Trustee Co. Ltd. (Security Trustee acting on behalf of SBI Consortium of Rohit Ferro-Tech Limited)	Yes (Scheduled Commercial Bank)	1. Rohit Ferro-Tech Limited (Borrower) Rohit Patni (Pledgor)	NO	9127235.2	25,11,79,00,000	0.00036338	For the purpose of implementation of Corporate Debt Restructuring (CDR)
23-04-2015	Pledge	1128589	0.99%	SBICAP Trustee Co. Ltd. (Security Trustee acting on behalf of SBI Consortium of Rohit Ferro-Tech Limited)	Yes (Scheduled Commercial Bank)	1. Rohit Ferro-Tech Limited (Borrower) Ankit Patni (Pladgor)	NO	8577276.4	25,11,79,00,000	0.00034148	For the purpose of implementation of Corporate Debt Restructuring (CDR)
23-04-2015	Pledge	12979933	11.41%	SBICAP Trustee Co. Ltd. (Security Trustee acting on behalf of SBI Consortium of Rohit Ferro-Tech Limited)	Yes (Scheduled Commercial Bank)	1. Rohit Ferro-Tech Limited (Borrower) Poddar Mech Tech Services Pvt Ltd. (Pledgor)	NO	98647490.8	25,11,79,00,000	0.00392738	For the purpose of implementation of Corporate Debt Restructuring (CDR)
23-04-2015	Pledge	11359538	9.98%	SBICAP Trustee Co. Ltd. (Security Trustee acting on behalf of SBI Consortium of Rohit Ferro-Tech Limited)	Yes (Scheduled Commercial Bank)	1. Rohit Ferro-Tech Limited (Borrower) Vasupujya Enterprises Pvt Ltd. (Pledgor)	NO	86332488.8	25,11,79,00,000	0.00343709	For the purpose of implementation of Corporate Debt Restructuring (CDR)
23-04-2015	Pledge	11237501	9.88%	SBICAP Trustee Co. Ltd. (Security Trustee acting on behalf of SBI Consortium of Rohit Ferro-Tech Limited)	Yes (Scheduled Commercial Bank)	1. Rohit Ferro-Tech Limited (Borrower) Suanvi Trading & Investment Co. Pvt Ltd. (Pledgor)	NO	85405007.6	25,11,79,00,000	0.00340017	For the purpose of implementation of Corporate Debt Restructuring (CDR)
23-04-2015	Pledge	11039317	9.70%	SBICAP Trustee Co. Ltd. (Security Trustee acting on behalf of SBI Consortium of Rohit Ferro-Tech Limited)	Yes (Scheduled Commercial Bank)	1. Rohit Ferro-Tech Limited (Borrower) Invesco Finance Pvt Ltd. (Pledgor)	NO	83898809	25,11,79,00,000	0.0033402	For the purpose of implementation of Corporate Debt Restructuring (CDR)
23-04-2015	Pledge	5250000	4.61%	SBICAP Trustee Co. Ltd. (Security Trustee acting on behalf of SBI Consortium of Rohit Ferro-Tech Limited)	Yes (Scheduled Commercial Bank)	1. Rohit Ferro-Tech Limited (Borrower) Arthodock Vinimay Pvt Ltd. (Pledgor)	NO	39900000	25,11,79,00,000	0.00158851	For the purpose of implementation of Corporate Debt Restructuring (CDR)



Encumbrance 1 (Date of creation of encumbrance)	Type of encumbrance of (pledge, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered		Specific details about the encumbrance				Security Cover / Asset Cover			End use of money
		No. of shares:	% of total share capital:	Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Value of shares on the date of agreement (A)	Amount involved (against which shares have been / encumbered) (B)	Ratio of A / B	
23-04-2015	Pledge	1100000	0.97%	SBICAP Trustee Co. Ltd. (Security Trustee acting on behalf of SBI Consortium of Rohit Ferro-Tech Limited)	Yes (Scheduled Commercial Bank)	1. Rohit Ferro-Tech Limited (Borrower) Nucore Export Pvt Ltd. (Pledgor)	NO	8360000	25,11,79,00,000	0.00033283	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company; Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)
23-04-2015	Pledge	985000	0.87%	SBICAP Trustee Co. Ltd. (Security Trustee acting on behalf of SBI Consortium of Rohit Ferro-Tech Limited)	Yes (Scheduled Commercial Bank)	1. Rohit Ferro-Tech Limited (Borrower) VNG Mercantiles Pvt Ltd. (Pledgor)	NO	7486000	25,11,79,00,000	0.00029803	For the purpose of implementation of Corporate Debt Restructuring (CDR)
27-04-2015	Pledge	2186403	1.92%	SBICAP Trustee Co. Ltd. (Security Trustee acting on behalf of SBI Consortium of Rohit Ferro-Tech Limited)	Yes (Scheduled Commercial Bank)	1. Rohit Ferro-Tech Limited (Borrower) S.K. Patni (Pladgor)	NO	16398022.5	25,11,79,00,000	0.00065284	For the purpose of implementation of Corporate Debt Restructuring (CDR)
27-04-2015	Pledge	10993150	9.66%	SBICAP Trustee Co. Ltd. (Security Trustee acting on behalf of SBI Consortium of Rohit Ferro-Tech Limited)	Yes (Scheduled Commercial Bank)	1. Rohit Ferro-Tech Limited (Borrower) Shreyansh Leafin Pvt Ltd. (Pledgor)	NO	82448625	25,11,79,00,000	0.00328246	For the purpose of implementation of Corporate Debt Restructuring (CDR)
27-04-2015	Pledge	3000000	2.63%	SBICAP Trustee Co. Ltd. (Security Trustee acting on behalf of SBI Consortium of Rohit Ferro-Tech Limited)	Yes (Scheduled Commercial Bank)	1. Rohit Ferro-Tech Limited (Borrower) Whitestone Suppliers Pvt Ltd. (Pledgor)	NO	22500000	25,11,79,00,000	0.00089578	For the purpose of implementation of Corporate Debt Restructuring (CDR)
28-04-2015	Pledge	7907765	6.96%	SBICAP Trustee Co. Ltd. (Security Trustee acting on behalf of SBI Consortium of Rohit Ferro-Tech Limited)	Yes (Scheduled Commercial Bank)	1. Rohit Ferro-Tech Limited (Borrower) Whitestone Suppliers Pvt Ltd. (Pledgor)	NO	59308237.5	25,11,79,00,000	0.00236119	For the purpose of implementation of Corporate Debt Restructuring (CDR)

